Clickstream Analytics on AWS Implementation Guide

Clickstream Analytics on AWS: Implementation Guide

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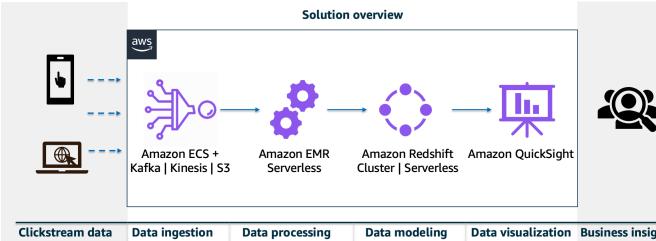
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An end-to-end solution to collect, ingest, analyze, and visualize clickstream data inside your web and mobile applications

Publication date: July 2023

The Clickstream Analytics on AWS solution allows you to collect, ingest, process and analyze clickstream data from websites and mobile applications to drive your business growth. You can use the solution to spin up an analytics platform that fits your organizational needs, and maintain complete ownership and control over your valuable user behavior data. The solution can be applied to various use cases such as user behavior analysis and marketing analysis to improve website and application's performance.

The solution provides modularized and configurable components of a data pipeline so that you can choose and customize the components to accelerate the building of a Well-Architected data pipeline from weeks to minutes The purpose-built SDKs and guidance allow you to collect client-side data from different application platforms (for example, Android, iOS, and JavaScript) to AWS. In addition, readyto-use metrics and visualization templates enable you to derive actionable business insights easily and quickly.





Generated by users interacting with your

apps and websites

Collect and buffer

Transform and enrich data

Aggregation and metric calculation Dashboard and explorative charts

Analyze data to improve perfori & business

Use this navigation table to quickly find answers to these questions:

If you want to	Read
Know the cost for running this solution	Cost (p. 15)
Understand the security considerations for this solution	Security (p. 19)

Clickstream Analytics on AWS Implementation Guide Features and benefits

If you want to	Read
Know which AWS Regions are supported for this solution	Supported AWS Regions (p. 20)
Get started with the solution quickly to build an end-to-end data pipeline, send data into the pipeline, and then view the out-of-the-box dashboards	Getting started (p. 37)
Learn the concepts related to pipeline, and how to manage a data pipeline throughout its lifecycle	Pipeline management (p. 42)

This guide is intended for IT architects, developers, DevOps, data analysts, and marketing technology professionals who have practical experience architecting in the AWS Cloud.

Features and benefits

The solution includes the following key features and benefits:

· Visual data pipeline builder

You can simply define the data pipeline from a web-based UI console. The solution will take care of the underlying infrastructure creation, required security setup, and data integrations. Each pipeline module is built with various features and designed to be loosely-coupled, making it flexible for you to customize for specific use cases.

· Purposed-built SDKs

The SDKs are optimized for collecting data from Android, iOS, and JavaScript platforms, which automatically collect common events (for example, first visit, screen view), support built-in local cache, retry, and verification mechanisms to ensure high completeness of data transmission.

· Out-of-the-box dashboard

The solution offers a dozen of built-in visualizations (for example, acquisition, engagement, retention, and user demographic) and exploratory reporting templates (for example, user details, event details), powering various critical business analytics use cases such as user behavior analytics, marketing analytics, and product analytics.

Use cases

Clickstream data play a pivotal role in numerous online business analytics use cases, and the Clickstream Analytics on AWS can be applied to the following:

User behavior analytics

Clickstream data in user behavior analytics provides insights into the sequential and chronological patterns of user interactions on a website or application, helping businesses understand user navigation, preferences, and engagement levels to enhance the overall product experience and drive product innovation.

First-party customer data platform (CDP)

Clickstream data, together with other business data sources (for example, order history, and user profile), allow customers to create a first-party customer data platform that offers a comprehensive

Clickstream Analytics on AWS Implementation Guide Terms and concepts

view of their users, enabling businesses to personalize customer experiences, optimize customer journeys, and deliver targeted marketing messages.

Marketing analytics

Clickstream data in marketing analytics offers detailed information about users' click paths and interactions with marketing campaigns, enabling businesses to measure campaign effectiveness, optimize marketing strategies, and enhance conversion rates.

Terms and concepts

This section describes key concepts and defines terminology specific to this solution:

Project

A project in this solution is the top-level entity, like a container, that groups your apps and data pipeline for collecting and processing clickstream data. One project contains one data pipeline, and can have one or more apps registered to it.

Data pipeline

A data pipeline is deployed into one AWS region, which means all the underlining resources are created in one AWS region. A data pipeline in this solution contains four modules:

- Ingestion server: a web service that provides an endpoint to collect data through HTTP requests, and sink the data in streaming services or S3.
- **Data processing**: a module that transforms raw data to the solution schema and enriches data with additional dimensions.
- Data modeling: a module that aggregates data to calculate metrics for business analytics.
- Reporting: a module that creates metrics and out-of-the-box visualizations in QuickSight.

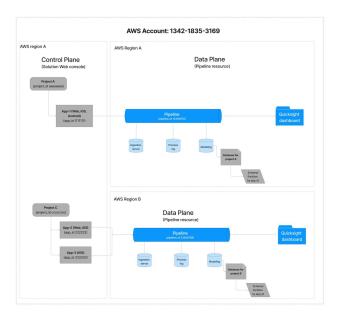
App

An app in this solution can represent an application in your business, which might be built on one or multiple platforms (for example, Android, iOS, and Web).

Dashboard

For each app registered in the dashboard, the solution will create a QuickSight dashboard for each App in the AWS region.

Below is a diagram to help you better understand those concepts and their relationship with each other in the AWS context.



For a general reference of AWS terms, see the <u>AWS glossary</u> in the *AWS General Reference*.

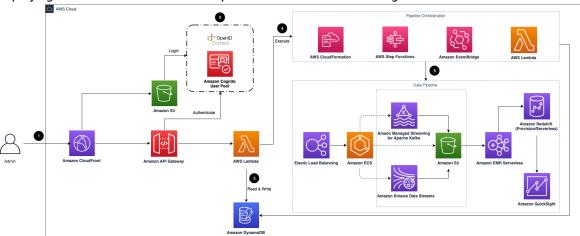
Architecture overview

This section provides a reference implementation architecture diagram for the components deployed with this solution.

Architecture diagram

Solution end-to-end architecture

Deploying this solution with the default parameters builds the following environment in AWS:



Clickstream Analytics on AWS architecture

This solution deploys the AWS CloudFormation template in your AWS Cloud account and completes the following settings.

- 1. <u>Amazon CloudFront</u> distributes the frontend web UI assets hosted in the <u>Amazon S3</u> bucket, and the backend APIs hosted with Amazon API Gateway and AWS Lambda.
- 2. The Amazon Cognito user pool or OpenID Connect (OIDC) is used for authentication.
- 3. The web UI console uses Amazon DynamoDB to store persistent data.
- 4. <u>AWS Step Functions</u>, <u>AWS CloudFormation</u>, AWS Lambda, and <u>Amazon EventBridge</u> are used for orchestrating the lifecycle management of data pipelines.
- 5. The data pipeline is provisioned in the region specified by the system operator. It consists of Application Load Balancer, Amazon ECS, Amazon Managed Streaming for Apache Kafka (Amazon MSK), Amazon Kinesis Data Streams, Amazon S3, Amazon EMR Serverless, Amazon Redshift, and Amazon QuickSight.

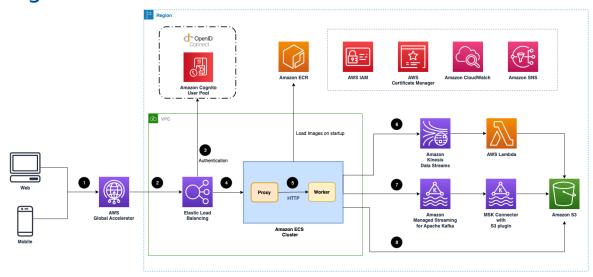
The key functionality of this solution is to build a data pipeline to collect, process, and analyze their clickstream data. The data pipeline consists of four modules:

· Ingestion module

- Data processing module
- · Data modeling module
- · Reporting module

The following introduces the architecture diagram for each module.

Ingestion module



Ingestion module architecture

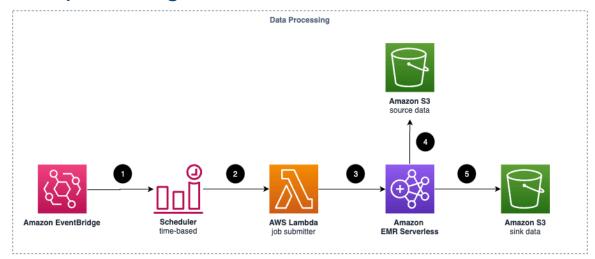
Suppose you create a data pipeline in the solution. This solution deploys the Amazon CloudFormation template in your AWS account and completes the following settings.

Note

The ingestion module supports three types of data sinks. You can only have one type of data sink in a data pipeline.

- 1. (Optional) The ingestion module creates an AWS global accelerator endpoint to reduce the latency of sending events from your clients (web applications or mobile applications).
- 2. Elastic Load Balancing (ELB) is used for load balancing ingestion web servers.
- 3. (Optional) If you enable the authenticating feature, the ALB will communicate with the OIDC provider to authenticate the requests.
- 4. ALB forwards all authenticated and valid requests to the ingestion servers.
- 5. Amazon ECS cluster is hosting the ingestion fleet servers. Each server consists of a proxy and a worker service. The proxy is a facade of the HTTP protocol, and the worker will send the events to a data sink based on your choice.
- 6. If Amazon Kinesis Data Streams is used as a buffer, AWS Lambda consumes the clickstream data in Kinesis Data Streams and then sinks them to Amazon S3 in batches.
- 7. If Amazon MSK is used as a buffer, MSK Connector is provisioned with an S3 connector plugin that sinks the clickstream data to Amazon S3 in batches.
- 8. If Amazon S3 is selected as data sink, the ingestion server will buffer a batch of events and sink them to Amazon S3.

Data processing module

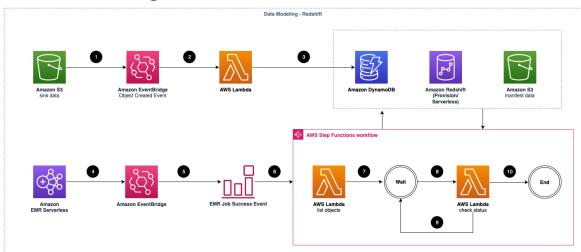


Data processing module architecture

Suppose you create a data pipeline in the solution and enable data processing. This solution deploys the Amazon CloudFormation template in your AWS Cloud account and completes the following settings.

- 1. Amazon EventBridge is used to trigger the data processing jobs periodically.
- 2. The configurable time-based scheduler invokes an AWS Lambda function.
- 3. The Lambda function kicks off an EMR Serverless application based on Spark to process a batch of clickstream events.
- 4. The EMR Serverless application uses the configurable transformer and enrichment plug-ins to process the clickstream data from the source S3 bucket.
- 5. After processing the clickstream events, the EMR Serverless application sinks the processed clickstream data to the sink S3 bucket.

Data modeling module

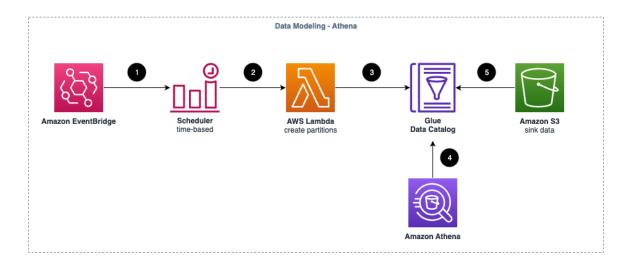


Data modeling in Redshift architectureE

Clickstream Analytics on AWS Implementation Guide Data modeling module

Suppose you create a data pipeline in the solution and enable data modeling in Amazon Redshift. This solution deploys the Amazon CloudFormation template in your AWS Cloud account and completes the following settings.

- After the processed clickstream data is written in the Amazon S3 bucket, the Object Created Event is emitted.
- 2. An Amazon EventBridge rule is created for the event emitted in step 1, and an AWS Lambda function is invoked when the event happens.
- 3. The Lambda function persists the source event to be loaded in an Amazon DynamoDB table.
- 4. When data processing job is done, an event is emitted to Amazon EventBridge.
- 5. The pre-defined event rule of Amazon EventBridge processes the EMR job success event.
- 6. The rule invokes the AWS Step Functions workflow.
- 7. The workflow invokes the list objects Lambda function that queries the DynamoDB table to find out the data to be loaded, then creates a manifest file for a batch of event data to optimize the load performance.
- 8. After a few seconds, the check status Lambda function checks the status of the loading job.
- 9. If the load is still in progress, the check status Lambda function waits for a few more seconds. 10After all objects are loaded, the workflow ends.

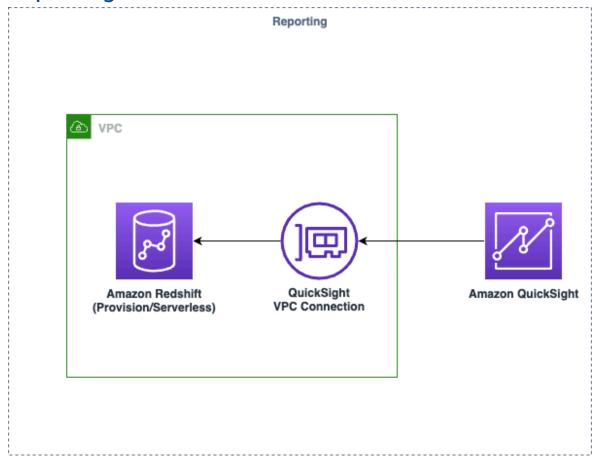


Data modeling in Athena architecture

Suppose you create a data pipeline in the solution and enable data modeling in Amazon Athena. This solution deploys the Amazon CloudFormation template in your AWS Cloud account and completes the following settings.

- 1. Amazon EventBridge invokes the data load into Amazon Athena periodically.
- 2. The configurable time-based scheduler invokes an AWS Lambda function.
- The AWS Lambda function creates the partitions of the <u>AWS Glue</u> table for the processed clickstream data.
- 4. Amazon Athena is used for interactive querying of clickstream events.
- 5. The processed clickstream data is scanned via the Glue table.

Reporting module



Reporting module architecture

Suppose you create a data pipeline in the solution, enable data modeling in Amazon Redshift, and enable reporting in Amazon QuickSight. This solution deploys the Amazon CloudFormation template in your AWS Cloud account and completes the following settings.

- 1. VPC connection in Amazon QuickSight is used for securely connecting your Redshift within VPC.
- The data source, data sets, template, analysis, and dashboard are created in Amazon QuickSight for out-of-the-box analysis and visualization.

AWS Well-Architected pillars

This solution was designed with best practices from the <u>AWS Well-Architected Framework</u> which helps customers design and operate reliable, secure, efficient, and cost-effective workloads in the cloud.

This section describes how the design principles and best practices of the Well-Architected Framework were applied when building this solution.

Operational excellence

This section describes how the principles and best practices of the <u>operational excellence pillar</u> were applied when designing this solution.

The Clickstream Analytics on AWS solution pushes metrics, logs and traces to Amazon CloudWatch at various stages to provide observability into the infrastructure, Elastic load balancer, Amazon ECS cluster, Lambda functions, EMR serverless application, Step Function workflow and the rest of the solution components. This solution also creates the CloudWatch dashboard for each data pipeline (p. 42).

Security

This section describes how the principles and best practices of the <u>security pillar</u> were applied when designing this solution.

- Clickstream Analytics on AWS web console users are authenticated and authorized with Amazon Cognito or OpenID Connect.
- All inter-service communications use AWS IAM roles.
- All roles used by the solution follows least-privilege access. That is, it only contains minimum
 permissions required so the service can function properly.

Reliability

This section describes how the principles and best practices of the <u>reliability pillar</u> were applied when designing this solution.

- Using AWS serverless services wherever possible (for example, EMR Serverless, Redshift Serverless, Lambda, Step Functions, Amazon S3, and Amazon SQS) to ensure high availability and recovery from service failure.
- Data ingested by <u>data pipeline</u> (p. 42) is stored in Amazon S3 and Amazon Redshift, so it persists in multiple Availability Zones (AZs) by default.

Performance efficiency

This section describes how the principles and best practices of the <u>performance efficiency pillar</u> were applied when designing this solution.

- The ability to launch this solution in any Region that supports AWS services in this solution such as: Amazon S3, Amazon ECS, and Elastic load balancer.
- Using Analytics Serverless architectures removes the need for you to run and maintain physical servers for traditional compute activities.
- Automatically testing and deploying this solution daily. Reviewing this solution by solution architects and subject matter experts for areas to experiment and improve.

Cost optimization

This section describes how the principles and best practices of the <u>cost optimization pillar</u> were applied when designing this solution.

- The solution uses Autoscaling Group so that the compute costs are only related to how much data is ingested and processed.
- The solution uses serverless services such as Amazon S3, Amazon Kinesis Data Streams, Amazon EMR Serverless and Amazon Redshift Serverless so that customers only get charged for what they use.

Clickstream Analytics on AWS Implementation Guide Sustainability

Sustainability

This section describes how the principles and best practices of the <u>sustainability pillar</u> were applied when designing this solution.

 The solution's serverless design (using Amazon Kinesis Data Streams, Amazon EMR Serverless, Amazon Redshift Serverless and Amazon QuickSight) and the use of managed services (such as Amazon ECS, Amazon MSK) are aimed at reducing carbon footprint compared to the footprint of continually operating on-premises servers.

Architecture details

This section describes the components and AWS services that make up this solution and the architecture details on how these components work together.

Solution components

The Clickstream Analytics on AWS solution has three components: a web console, SDKs, and the data pipeline for ingesting, processing, analyzing and visualizing the Clickstream data.

Web console

This solution provides a simple web console which allows you to create and manage projects with their data pipeline to ingest, process, analyze and visualize the Clickstream data.

SDKs

This solution provides native SDKs to help you easily collect and report in-app events from your applications to your Clickstream pipelines.

- · Android SDK (p. 59)
- Swift SDK (p. 59)

Data pipeline

This solution uses the web console to manage the project and its data pipeline. The data pipeline consists of four modules.

Ingestion module

The ingestion module serves as web server for ingesting the Clickstream data. It supports the following features:

- Specify the auto scaling group capability
- Specify warm pool size to scale out faster and save costs
- Support authenticate with OIDC
- Support SSL
- Support enabling AWS Global Accelerator for ELB
- · Support different sink buffer, S3, KDS and MSK

Data processing module

The data processing module transforms and enriches the ingested data to solution's data model by the Apache Spark application running in EMR serverless. It supports the following features:

Specify the batch interval of data processing

- · Specify the data refreshness age
- Provider out-of-the-box enrichment plug-ins
 - UA enrichment to parse OS, device, browser information from User Agent string of the HTTP request header
 - IP enrichment to mapping device location information (for example, city, country, region) based on the request source IP
- · Support third-party transformer plug-ins
- · Support third-party enrichment plug-ins

Data modeling module

The data modeling module loads the processed data into data lakehouse. It supports the following features:

- · Support both provisioned Redshift and Redshift Serverless as data warehouse
 - Users can specify the time range for storing data in Redshift
 - · Users can specify the interval to update user dimension table
- Support use Athena to query the data in data lake

Reporting module

The reporting module queries the data in Redshift and creates out-of-the-box visualization reports in QuickSight.

AWS services in this solution

The following AWS services are included in this solution:

AWS service	Description
Amazon Elastic Load Balancing	Core . To distribute network traffic to ingestion fleet.
Amazon ECS	Core. To run the ingestion module fleet.
Amazon EC2	Core . To provide the underlying computing resources for ingestion fleet.
Amazon ECR	Core . To host the container images used by ingestion fleet.
Amazon S3	Core . To store the ingested and processed Clickstream data. And it also stores the service logs and static web assets (frontend user interface).
AWS Global Accelerator	Supporting . To improve the availability, performance, and security of the ingestion service in AWS Regions.
AWS CloudWatch	Supporting . To monitor the metrics, logs and trace of data pipeline.

Clickstream Analytics on AWS Implementation Guide AWS services in this solution

AWS service	Description
Amazon SNS	Supporting . To provide topic and email subscription notifications for the alarms of data pipeline.
Amazon Kinesis Data Streams	Supporting . To provide the ingestion buffer.
AWS Lambda	Supporting . To integrate with kinds of AWS services. For example, sink ingestion data to S3, manage the lifecycle of AWS resources.
Amazon Managed Streaming for Apache Kafka (MSK)	Supporting . To provide the ingestion buffer with Apache Kafka.
Amazon EMR Serverless	Supporting. To process the ingested data.
Amazon Glue	Supporting . To manage the data catalog of ingested data.
Amazon EventBridge	Supporting . To integrate with AWS services with events or schedule.
Amazon Redshift	Supporting . To analyze your Clickstream data in data warehouse.
Amazon Athena	Supporting . To analyze your Clickstream data in data lake.
AWS Step Functions	Supporting . To orchestrate the lifecycle management of project's pipeline. Also it manages the workflow to load data into data warehouse.
AWS Secrets Manager	Supporting . To store the credential for OIDC credentials and BI user in Redshift.
Amazon QuickSight	Supporting . Visual your analysis reporting of your Clickstream data.
Amazon CloudFront	Supporting . To made available the static web assets (frontend user interface) and proxy the backend in the same origin.
Amazon Cognito	Supporting . To authenticate users (in AWS Regions).
Amazon API Gateway	Supporting. To provide the backend APIs.
Amazon DynamoDB	Supporting. To store projects data.
AWS CloudFormation	Supporting . To provision the AWS resources for the modules of data pipeline.

Plan your deployment

This section describes the cost, security, and Region considerations for planning your deployment.

Cost

Important

The following cost estimations are examples and may vary depending on your environment.

You are responsible for the cost of AWS services used when running this solution. Deploying this solution will only create a solution web console in your AWS account, which is completely serverless and typically can be covered within free tier.

The cost for this solution is mostly incurred by the data pipeline. As of this revision, the main factors affecting the solution cost include:

- **Ingestion module**, the cost depends on the size of the ingestion server and the type of the data sink you choose.
- Data processing and modeling module (optional), the cost depends on whether you choose to enabled this module and its relevant configurations
- Enabled Dashboards (optional), the cost depends on whether you choose to enabled this module and its relevant configurations
- · Volume of clickstream data
- Additional features

The following are cost estimations for data volumes of 10/100/1000/10000 RPS (request per second) with different data pipeline configurations. Cost estimation are provided by modules. To get a total cost for your use case, sum the cost by modules based on your actual configuration.

Important

As of this revision, the following cost is calculated with On-Demand prices in the useast-1 Region and measured in USD.

Ingestion module

Ingestion module includes the following cost components:

- · Application load balancer
- EC2 for ECS
- Data sink (Kinesis | Kafka | Direct to S3)
- S3 storage

Key assumptions include:

- Request payload: 1KB (compressed, 1:10 ratio)
- MSK configurations (m5.large * 2)

- KDS configuration (on-demand, provision shard 2)
- 10/100/1000 request per second (RPS)

RPS	ALB cost	EC2 cost	Buffer type	Buffer cost	S3 cost	Total (USD per month)
10 RPS	\$7	\$122	Kinesis (On- Demand)	\$36	\$3	\$168
	\$7	\$122	Kinesis (Provisioned 2 shard)	\$22	\$3	\$154
	\$7	\$122	MSK (m5.large * 2, connector MCU * 1)	\$417	\$3	\$549
	\$7	\$122	None		\$3	\$132
100 PRS	\$43	\$122	Kinesis(On- demand)	\$86	\$3	\$254
	\$43	\$122	Kinesis (Provisioned 2 shard)	\$26	\$3	\$194
	\$43	\$122	MSK (m5.large * 2, connector MCU * 1)	\$417	\$3	\$585
	\$43	\$122	None		\$3	\$168
1000 RPS	\$396	\$122	Kinesis(On- demand)	\$576	\$14	\$1108
	\$396	\$122	Kinesis (Provisioned 10 shard)	\$146	\$14	\$678
	\$396	\$122	MSK (m5.large * 2, connector MCU * 2~3)	\$530	\$14	\$1062
	\$396	\$122	None		\$14	\$532

Data processing & modeling modules

Data processing & modeling module include the following cost components if you enable:

- EMR Serverless
- Redshift

Key assumptions include:

- 10/100/1000/10000 RPS
- Data processing interval: hourly/6-hourly/daily
- EMR running three built-in plugins to process data

RPS	EMR schedule interval	EMR cost	Redshift type	Redshift cost	Total (USD)
10 RPS	Hourly	\$28	Serverless (8 based RPU)	\$68	\$96
	6-hourly	\$10.80	Serverless (8 based RPU)	\$11	\$21.80
	Daily	\$9.60	Serverless (8 based RPU)	\$3	\$12.60
100 RPS	Hourly	\$105	Serverless (8 based RPU)	\$72	\$177
	6-hourly	\$99	Serverless (8 based RPU)	\$17.20	\$116.20
	Daily	\$140	Serverless (8 based RPU)	\$16.90	\$156.90
1000 RPS	Hourly	\$1362	Serverless (8 based RPU)	\$172	\$1534
	6-hourly	\$678	Serverless (8 based RPU)	\$176	\$854
	Daily	\$873	Serverless (8 based RPU)	\$352	\$1225

Note

For the cost of 1000 PRS Daily, we used the following EMR configuration:

Reporting module

Reporting module includes the following cost components if you choose to enable:

QuickSight

Key assumptions include

- · QuickSight Enterprise subscription
- Exclude Q cost

Daily data volume/RPS	Cost for authors	Cost for readers	Cost for SPICE	Total (USD)
All size	\$48 (Two authors with monthly subscription)	\$18.80 (Ten readers with 22 working days per month, 5% active readers, 50% frequent readers, 25% occasional readers, 20% inactive readers)	0 10GB capacity	\$66.80

Note

The QuickSight cost applies to all your data pipelines, including the visualization managed outside the solution.

Logging and monitoring

The solution utilizes CloudWatch Logs, CloudWatch Metrics and CloudWatch Dashboard to implement logging, monitoring and visualizating features. The total cost is around \$14 per month and may vary based on the volume of logs and the number of metrics being monitored.

Additional features

You will be charged with additional cost only if you choose to enable the following features.

Secrets Manager

- If you enable reporting, the solution creates a secret in Secrets Manager to store the Redshift credentials used by QuickSight visualization. **Cost**: 0.4 USD/month.
- If you enable the authentication feature of the ingestion module, you need to create a secret in Secrets Manager to store the information for OIDC. **Cost**: 0.4 USD/month.

AWS Global Accelerator

It incurs a fixed hourly charge and a per-day volume data transfer cost.

Key assumptions: Ingestion deployment in us-east-1

RPS	Fixed hourly cost	Data transfer cost	Total (USD)
10 RPS	\$18	\$0.30	\$18.30
100 RPS	\$18	\$3	\$21

RPS	Fixed hourly cost	Data transfer cost	Total (USD)
1000 RPS	\$18	\$30	\$38

Application Load Balancer access logs

The charged cost includes the storage cost for Amazon S3, but not for the bandwidth used by Elastic Load Balancing to send log files to Amazon S3. For more information, see https://aws.amazon.com/s3/ pricing/Amazon S3 pricing.

RPS	Log size (GB)	S3 cost (USD)
10 RPS	\$16.50	\$0.38
100 RPS	\$165	\$3.80
1000 RPS	\$1650	\$38

Security

When you build systems on AWS infrastructure, security responsibilities are shared between you and AWS. This <u>shared responsibility model</u> reduces your operational burden because AWS operates, manages, and controls the components including the host operating system, the virtualization layer, and the physical security of the facilities in which the services operate. For more information about AWS security, see <u>AWS Cloud Security</u>.

IAM Roles

AWS Identity and Access Management (IAM) roles allow customers to assign granular access policies and permissions to services and users on the AWS Cloud. This solution creates IAM roles that grant the solution's AWS Lambda functions, Amazon API Gateway and Amazon Cognito or OpenID connect access to create regional resources.

Amazon VPC

This solution optionally deploys a web console within your VPC. You can isolate access to the web console via Bastion hosts, VPNs, or Direct Connect. You can create VPC endpoints to let traffic between your Amazon VPC and AWS services not leave the Amazon network to satisfy the compliance requirements.

Security groups

The security groups created in this solution are designed to control and isolate network traffic between the solution components. We recommend that you review the security groups and further restrict access as needed once the deployment is up and running.

Amazon CloudFront

This solution optionally deploys a web console hosted in an Amazon S3 bucket and Amazon API Gateway. To help reduce latency and improve security, this solution includes an Amazon CloudFront

distribution with an Origin Access Control (OAC), which is a CloudFront user that provides public access to the solution's website bucket contents. For more information, refer to Restricting access to an Amazon S3 origin in the Amazon CloudFront Developer Guide.

Supported AWS Regions

This solution uses services which may not be currently available in all AWS Regions. Launch this solution in an AWS Region where required services are available. For the most current availability by Region, refer to the AWS Regional Services List.

Clickstream Analytics on AWS provides two types of authentication for its web console, <u>Amazon Cognito User Pool</u> and <u>OpenID Connect (OIDC) Provider</u>. You must choose to launch the solution with OpenID Connect in case one of the following scenarios:

- Amazon Cognito User Pool is not available in your AWS Region.
- You already have an OpenID Connect Provider and want to authenticate against it.

Supported Regions for web console deployment

Region Name	Launch with Amazon Cognito user pool	Launch with OpenID Connect
US East (N. Virginia)	Yes	Yes
US East (Ohio)	Yes	Yes
US West (N. California)	Yes	Yes
US West (Oregon)	Yes	Yes
Africa (Cape Town)	No	Yes
Asia Pacific (Hong Kong)	No	Yes
Asia Pacific (Jakarta)	No	Yes
Asia Pacific (Mumbai)	Yes	Yes
Asia Pacific (Osaka)	No	Yes
Asia Pacific (Seoul)	Yes	Yes
Asia Pacific (Singapore)	Yes	Yes
Asia Pacific (Sydney)	Yes	Yes
Asia Pacific (Tokyo)	Yes	Yes
Canada (Central)	Yes	Yes
Europe (Frankfurt)	Yes	Yes
Europe (Ireland)	Yes	Yes
Europe (London)	Yes	Yes
Europe (Milan)	No	Yes

Clickstream Analytics on AWS Implementation Guide Supported AWS Regions

Region Name	Launch with Amazon Cognito user pool	Launch with OpenID Connect
Europe (Paris)	Yes	Yes
Europe (Stockholm)	Yes	Yes
Middle East (Bahrain)	No	Yes
South America (Sao Paulo)	Yes	Yes
China (Beijing) Region Operated by Sinnet	No	Yes
China (Ningxia) Region Operated by NWCD	No	Yes

This solution provides <u>modular components (p. 5)</u> for supporting different data pipeline architecture. The data processing, and reporting modules are optional, that is, you can create a data pipeline without data processing and reporting modules if needed.

Pipeline modules availability

Region Name	Data ingestion with MSK as buffer	Data ingestion with KDS as buffer	Data ingestion with S3 as buffer	Data processing	Data Modeling with Redshift Serverless	Data Modeling with Provisioned Redshift	Reporting with QuickSight
US East (N. Virginia)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
US East (Ohio)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
US West (N. California)	Yes	Yes	Yes	Yes	Yes	Yes	No
US West (Oregon)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Africa (Cape Town)	Yes	Yes	Yes	No	No	No	No
Asia Pacific (Hong Kong)	Yes	Yes	Yes	Yes	No	Yes	No
Asia Pacific (Mumbai)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Asia Pacific (Osaka)	Yes	Yes	Yes	No	No	No	No

Clickstream Analytics on AWS Implementation Guide Supported AWS Regions

Region Name	Data ingestion with MSK as buffer	Data ingestion with KDS as buffer	Data ingestion with S3 as buffer	Data processing	Data Modeling with Redshift Serverless	Data Modeling with Provisioned Redshift	Reporting with QuickSight
Asia Pacific (Seoul)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Asia Pacific (Singapore)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Asia Pacific (Sydney)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Asia Pacific (Tokyo)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Canada (Central)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Europe (Frankfurt)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Europe (Ireland)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Europe (London)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Europe (Milan)	Yes	Yes	Yes	No	No	No	No
Europe (Paris)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Europe (Stockholm)	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Middle East (Bahrain)	Yes	Yes	Yes	Yes	No	Yes	No
South America (Sao Paulo)	Yes	Yes	Yes	Yes	No	Yes	Yes
China (Beijing) Region Operated by Sinnet*	Yes	Yes	Yes	Yes	No	Yes	No

Clickstream Analytics on AWS Implementation Guide Supported AWS Regions

Region Name	Data ingestion with MSK as buffer	Data ingestion with KDS as buffer	Data ingestion with S3 as buffer	Data processing	Data Modeling with Redshift Serverless	Data Modeling with Provisioned Redshift	Reporting with QuickSight
China (Ningxia) Region Operated by NWCD*	Yes	Yes	Yes	Yes	No	Yes	No

Note

 $\label{prop:support} \mbox{AWS China Regions don't support using AWS Global Accelerator to accelerate the ingestion endpoint.}$

Deployment

Before you launch the solution, review the architecture, supported Regions, and other considerations discussed in this guide. Follow the step-by-step instructions in this section to configure and deploy the solution into your account.

Prerequisites

Review all the <u>considerations (p. 15)</u> and make sure you have the following in the target Region you want to deploy the solution:

· At least two vacant S3 buckets.

Deployment in AWS Regions

Clickstream Analytics on AWS provides two ways to authenticate and log into the solution web console. For some AWS Regions where Cognito User Pool is unavailable (for example, Hong Kong), you must launch the solution with OpenID Connect.

- Launch with Cognito User Pool (p. 24) (Recommended)
- Launch with OpenID Connect (p. 27)

For more information about supported Regions, see Regional deployments (p. 20).

Deployment in AWS China Regions

AWS China Regions do not have Cognito User Pool. You must launch the solution with OpenID Connect.

• Launch with OpenID Connect (p. 27)

Deployment within Amazon VPC

Clickstream Analytics on AWS supports being deployed into an Amazon VPC, allowing access to the web console without leaving your VPC network.

Launch within VPC (p. 34)

Launch with Cognito User Pool

Time to deploy: Approximately 15 minutes

Deployment overview

Use the following steps to deploy this solution on AWS.

Step 1. Launch the stack (p. 25)

Step 2. Launch the web console (p. 26)

Step 1: Launch the Stack

This AWS CloudFormation template automatically deploys the Clickstream Analytics on AWS solution on AWS.

1. Sign in to the <u>AWS Management Console</u> and select the button to launch the AWS CloudFormation template.

	Launch in AWS Management Console
Launch stack	Launch Stack D
Launch stack with custom domain	Launch Stack D

- 2. The template is launched in the default Region after you log in to the console. To launch the Clickstream Analytics on AWS solution in a different AWS Region, use the Region selector in the console navigation bar.
- 3. On the **Create stack** page, verify that the correct template URL is shown in the **Amazon S3 URL** text box and choose **Next**.
- 4. On the **Specify stack details** page, assign a name to your solution stack. For information about naming character limitations, refer to IAM and AWS STS quotas in the *AWS Identity and Access Management User Guide*.
- 5. Under Parameters, review the parameters for the template and modify them as necessary.
 - This solution uses the following parameters:

Parameter	Default	Description
Admin User Email	<requires input=""></requires>	Specify the email of the Administrator. This email address will receive a temporary password to access the Clickstream Analytics on AWS web console. You can create more users directly in the provisioned Cognito User Pool after launching the solution.

Important

By default, this deployment uses TLSv1.0 and TLSv1.1 in CloudFront. However, we recommend that you manually configure CloudFront to use the securer TLSv1.2/TLSv1.3 and apply for a certificate and custom domain to enable this. We highly recommend that you update your TLS configuration and cipher suite selection according to the following recommendations:

- Transport Layer Security Protocol: Upgrade to TLSv1.2 or higher
- Key Exchange: ECDHE

• Block Cipher Mode of Operation: GCM

Authentication: ECDSAEncryption Cipher: AES256

• Message Authentication: SHA(256/384/any hash function except for SHA1) For example, TLSv1.2_2021 can be used to meet these recommendations.

• If you are launching the solution with custom domain in AWS regions, this solution uses the additional following parameters:

Parameter	Default	Description
Hosted Zone ID	<requires input=""></requires>	Choose the public hosted zone ID of Amazon Route 53.
Hosted Zone Name	<requires input=""></requires>	The domain name of the public hosted zone, for example, example.com.
Record Name	<requires input=""></requires>	The sub name (as known as record name in R53) of the domain name of console. For example, enter clickstream, if you want to use custom domain clickstream.example.com for the console.

- 6. Choose Next.
- 7. On the **Configure stack options** page, choose **Next**.
- 8. On the **Review** page, review and confirm the settings. Select the box acknowledging that the template creates AWS Identity and Access Management (IAM) resources.
- 9. Choose Create stack to deploy the stack.

You can view the status of the stack in the AWS CloudFormation console in the **Status** column. You should receive a **CREATE_COMPLETE** status in approximately 15 minutes.

Step 2: Launch the web console

After the stack is successfully created, this solution generates a CloudFront domain name that gives you access to the Clickstream Analytics on AWS web console. Meanwhile, an auto-generated temporary password will be sent to your email address.

- 1. Sign in to the AWS CloudFormation console.
- 2. On the Stacks page, select the solution's stack.
- 3. Choose the **Outputs** tab and record the domain name.
- 4. Open the **ControlPlaneURL** using a web browser, and navigate to a sign-in page.
- 5. Enter the Email and the temporary password.
 - a. Set a new account password.
 - b. (Optional) Verify your email address for account recovery.

After the verification is complete, the system opens the Clickstream Analytics on AWS web console.

Once you have logged into the Clickstream Analytics on AWS console, you can start to <u>create a project (p. 37)</u> for your applications.

Launch with OpenID Connect (OIDC)

Time to deploy: Approximately 30 minutes

Prerequisites

Important

The Clickstream Analytics on AWS console is served via CloudFront distribution which is considered as an Internet information service. If you are deploying the solution in **AWS China Regions**, the domain must have a valid ICP Recordal.

- A domain. You will use this domain to access the Clickstream Analytics on AWS console. This is required for AWS China Regions, and is optional for AWS Regions.
- An SSL certificate in AWS IAM. The SSL must be associated with the given domain. Follow this guide (p. 116) to upload SSL certificate to IAM. This is required for AWS China Regions, but is not recommended for AWS Regions.
- Make sure to request or import the ACM certificate in the US East (N. Virginia) Region (us-east-1). This is not required for AWS China Regions, and is optional for AWS Regions.

Deployment overview

Use the following steps to deploy this solution on AWS.

Step 1. Create OIDC client (p. 27)

Step 2. Launch the stack (p. 31)

Step 3. Update the callback URL of OIDC client (p. 33)

Step 4. Set up DNS Resolver (p. 34)

Step 5. Launch the web console (p. 34)

Step 1. Create OIDC client

You can use different kinds of OpenID Connect (OIDC) providers. This section introduces Option 1 to Option 4.

- (Option 1) Using Amazon Cognito from another Region as OIDC provider.
- (Option 2) Authing, which is an example of a third-party authentication provider.
- (Option 3) <u>Keycloak</u>, which is a solution maintained by AWS and can serve as an authentication identity provider.
- (Option 4) ADFS, which is a service offered by Microsoft.
- (Option 5) Other third-party authentication platforms such as Auth0.

Follow the steps below to create an OIDC client, and obtain the client_id and issuer.

(Option 1) Using Amazon Cognito User Pool from another Region

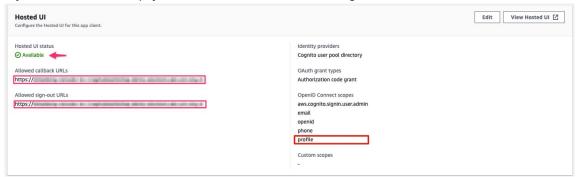
You can leverage the Amazon Cognito User Pool in a supported AWS Region as the OIDC provider.

- 1. Go to the Amazon Cognito console in an AWS Region.
- 2. Set up the hosted UI with the Amazon Cognito console based on this guide.
 - Choose Public client when selecting the App type. Make sure NOT to change the selection Don't generate a client secret for Client secret.
 - Add Profile in OpenID Connect scopes.
- 3. Enter the **Callback URL** and **Sign out URL** using your domain name for Clickstream Analytics on AWS console.

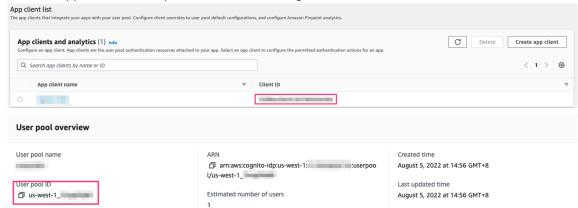
Note

If you don't know the custom domain name of console, you can firstly enter one, for example, clickstream.example.com, and then update it following guidelines in Step 3 Update the callback URL of OIDC client (p. 33).

4. If your hosted UI is set up, you should be able to see something like below:



5. Save the App client ID, User pool ID and the AWS Region to a file, which will be used later.



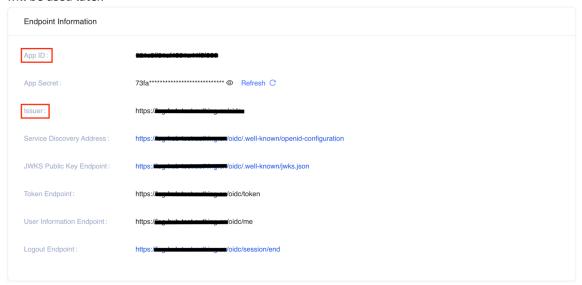
In Step 2. Launch the stack (p. 31), enter the parameters below from your Cognito User Pool.

- OIDCClientId: App client ID
- OIDCProvider: https://cognito-idp.\${REGION}.amazonaws.com/\${USER_POOL_ID}

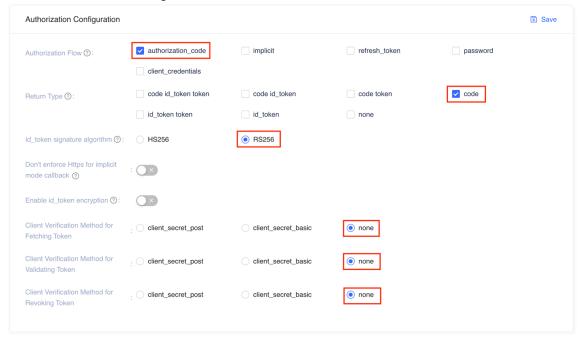
(Option 2) Authing.cn OIDC client

- 1. Go to the Authing console.
- 2. Create a user pool if you don't have one.
- 3. Select the user pool.
- 4. On the left navigation bar, select **Self-built App** under **Applications**.

- 5. Choose Create.
- 6. Enter the Application Name, and Subdomain.
- 7. Save the App ID (that is, client_id) and Issuer to a text file from Endpoint Information, which will be used later.



- 8. Update the Login Callback URL and Logout Callback URL to your IPC recorded domain name.
- 9. Set the Authorization Configuration.



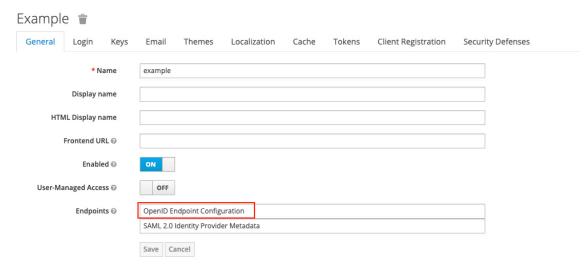
You have successfully created an Authing self-built application.

In Step 2. Launch the stack (p. 31), enter the parameters below from your Cognito User Pool.

OIDCClientId: client IDOIDCProvider: Issuer

(Option 3) Keycloak OIDC client

- 1. Deploy the Keycloak solution in AWS China Regions following this guide.
- 2. Sign in to the Keycloak console.
- 3. On the left navigation bar, select Add realm. Skip this step if you already have a realm.
- 4. Go to the realm setting page. Choose **Endpoints**, and then **OpenID Endpoint Configuration** from the list.



In the JSON file that opens up in your browser, record the issuer value which will be used later.

["issuer":"https:/
1.elb.amazonaws.com.cn/auth/realms/example/protocol/openid-connect/auth", "token_endpoint":"https://keycl-keycl-leba.fk.
1.elb.amazonaws.com.cn/auth/realms/example/protocol/openid-connect/token", "introspection_endpoint": "https://keycl-keycl-leba.fk.
1.elb.amazonaws.com.cn/auth/realms/example/protocol/openid-connect/token/introspect"."userinfo_endpoint": "https://keycl-keycl-leba.fk.

- 6. Go back to Keycloak console and select Clients on the left navigation bar, and choose Create.
- 7. Enter a Client ID, which must contain 24 letters (case-insensitive) or numbers. Record the **Client ID** which will be used later.
- 8. Change client settings. Enter http[s]://<Clickstream Analytics on AWS Console domain>/signin in Valid Redirect URIs, and enter <console domain> and + in Web Origins.

Note

If you're not using custom domain for the console, the domain name of console is not available yet. You can enter a fake one, for example, clickstream.example.com, and then update it following guidelines in Step 3.

9. In the Advanced Settings, set the Access Token Lifespan to at least 5 minutes.

10Select Users on the left navigation bar.

11Click Add user and enter Username.

12After the user is created, select **Credentials**, and enter **Password**.

In Step 2. Launch the stack (p. 31), enter the parameters below from your Keycloak realm.

- OIDCClientId: client id
- OIDCProvider: https://<KEYCLOAK_DOMAIN_NAME>/auth/realms/<REALM_NAME>

(Option 4) ADFS OpenID Connect Client

- 1. Make sure your ADFS is installed. For information about how to install ADFS, refer to this guide.
- Log in to the ADFS Sign On page. The URL should be >https://adfs.domain.com/adfs/ls/idpinitiatedSignOn.aspx, and you need to replace adfs.domain.com with your real ADFS domain.
- 3. Log on your Domain Controller, and open Active Directory Users and Computers.
- 4. Create a **Security Group** for Clickstream Analytics on AWS users, and add your planned users to this Security Group.
- 5. Log on to ADFS server, and open ADFS Management.
- Right click Application Groups, choose Application Group, and enter the name for the Application Group. Select Web browser accessing a web application option under Client-Server Applications, and choose Next.
- 7. Record the **Client Identifier** (client_id) under **Redirect URI**, enter your Clickstream Analytics on AWS domain (for example, xx.domain.com), and choose **Add**, and then choose **Next**.
- 8. In the **Choose Access Control Policy** window, select **Permit specific group**, select **parameters** under Policy part, add the created Security Group in Step 4, then choose **Next**. You can configure other access control policy based on your requirements.
- 9. Under Summary window, choose **Next**, and choose **Close**.
- 10Open the Windows PowerShell on ADFS Server, and run the following commands to configure ADFS to allow CORS for your planned URL.

```
Set-AdfsResponseHeaders -EnableCORS $true
Set-AdfsResponseHeaders -CORSTrustedOrigins https://<your-domain>
```

11Under Windows PowerShell on ADFS server, run the following command to get the Issuer (issuer) of ADFS, which is similar to https://adfs.domain.com/adfs.

```
Get-ADFSProperties | Select IdTokenIssuer
```

```
PS C:\Users\Administrator.AWS> Get-ADFSProperties | Select IdTokenIssuer
IdTokenIssuer
------
https://sts.aws.azeroth.zone/adfs
```

In Step 2. Launch the stack (p. 31), enter the parameters below from your ADFS server.

- OIDCClientId: client id
- OIDCProvider: Get the server of the issuer from above step 11

Step 2. Launch the Stack

 Sign in to the <u>AWS Management Console</u> and use the button below to launch the AWS CloudFormation template.



Clickstream Analytics on AWS Implementation Guide Step 2. Launch the Stack

	Launch in AWS Management Console
Launch with custom domain in AWS Regions	Launch Stack D
Launch in AWS China Regions	Launch Stack D

- 2. The template is launched in the default region after you log in to the console. To launch the Clickstream Analytics on AWS solution in a different AWS Region, use the Region selector in the console navigation bar.
- On the Create stack page, verify that the correct template URL shows in the Amazon S3 URL text box and choose Next.
- 4. On the **Specify stack details** page, assign a name to your solution stack. For information about naming character limitations, refer to <u>IAM and AWS STS quotas</u> in the *AWS Identity and Access Management User Guide*.
- 5. Under **Parameters**, review the parameters for the template and modify them as necessary.
 - This solution uses the following parameters:

Parameter	Default	Description
OIDCClientId	<requires input=""></requires>	OpenID Connect client Id.
OIDCProvider	<requires input=""></requires>	OpenID Connector provider issuer. The issuer must begin with https://

Important

By default, this deployment uses TLSv1.0 and TLSv1.1 in CloudFront. However, we recommend that you manually configure CloudFront to use the securer TLSv1.2/TLSv1.3 and apply for a certificate and custom domain to enable this. We highly recommend that you update your TLS configuration and cipher suite selection according to the following recommendations:

- Transport Layer Security Protocol: Upgrade to TLSv1.2 or higher
- Key Exchange: ECDHE
- Block Cipher Mode of Operation: GCM
- Authentication: ECDSAEncryption Cipher: AES256
- **Message Authentication**: SHA(256/384/any hash function except for SHA1) For example, TLSv1.2_2021 can be used to meet these recommendations.
- If you are launching the solution with custom domain in AWS Regions, this solution has the following additional parameters:

Parameter	Default	Description
Hosted Zone ID	<requires input=""></requires>	Choose the public hosted zone ID of Amazon Route 53.
Hosted Zone Name	<requires input=""></requires>	The domain name of the public hosted zone, for example, example.com.

Parameter	Default	Description
Record Name	<requires input=""></requires>	The sub name (as known as record name in R53) of the domain name of console. For example, enter clickstream, if you want to use custom domain clickstream.example.com for the console.

 If you are launching the solution in AWS China Regions, this solution has the following additional parameters:

Parameter	Default	Description
Domain	<requires input=""></requires>	Custom domain for the web console. Do NOT add http(s) prefix.
IamCertificateID	<requires input=""></requires>	The ID of the SSL certificate in IAM. The ID is composed of 21 characters of capital letters and digits. Use the <u>list-server-certificates</u> command to retrieve the ID.

- 6. Choose Next.
- 7. On the **Configure stack options** page, choose **Next**.
- 8. On the **Review** page, review and confirm the settings. Check the box acknowledging that the template creates AWS Identity and Access Management (IAM) resources.
- 9. Choose Create stack to deploy the stack.

You can view the status of the stack in the AWS CloudFormation console in the **Status** column. You should receive a **CREATE_COMPLETE** status in approximately 15 minutes.

Step 3. Update the callback URL of OIDC client

Important

If you don't deploy stack with custom domain, you must complete below steps.

- 1. Sign in to the AWS CloudFormation console.
- 2. Select the solution's stack.
- 3. Choose the Outputs tab.
- 4. Obtain the ControlPlaneURL as the endpoint.
- 5. Update or add the callback URL to your OIDC.
 - For Cognito, add or update the url in Allowed callback URL of your client with value \${ControlPlaneURL}/signin. The url must start with https://.
 - For Keycloak, add or update the url in **Valid Redirect URIs** of your client with value \${ControlPlaneURL}/signin.
 - For Authing.cn, add or update the url in Login Callback URL of Authentication Configuration.

Step 4. Setup DNS Resolver

Important

If you deploy stack in AWS Regions, you can skip this step.

This solution provisions a CloudFront distribution that gives you access to the Clickstream Analytics on AWS console.

- 1. Sign in to the AWS CloudFormation console.
- 2. Select the solution's stack.
- 3. Choose the Outputs tab.
- 4. Obtain the ControlPlaneURL and CloudFrontDomainName.
- 5. Create a CNAME record for **ControlPlaneURL** in DNS resolver, which points to the domain **CloudFrontDomainName** obtained in previous step.

Step 5. Launch the Web Console

Important

You login credentials are managed by the OIDC provider. Before signing in to the Clickstream Analytics on AWS console, make sure you have created at least one user in the OIDC provider's user pool.

- 1. Use the previous assigned domain name or generated ControlPlaneURL in a web browser.
- 2. Choose Sign in, and navigate to OIDC provider.
- Enter sign-in credentials. You may be asked to change your default password for first-time login, which depends on your OIDC provider's policy.
- 4. After the verification is complete, the system opens the Clickstream Analytics on AWS web console.

Once you have logged into the Clickstream Analytics on AWS console, you can start to <u>create a project</u> (p. 37) for your applications.

Launch within VPC

Time to deploy: Approximately 30 minutes

Prerequisites

Review all the <u>considerations (p. 15)</u> and make sure you have the following in the target region you want to deploy the solution:

- · At least one Amazon VPC.
- At least two private or isolated subnets across two Availability Zones (AZs).

Deployment Overview

Use the following steps to deploy this solution on AWS.

Step 1. Create OIDC client (p. 27)

Step 2. Launch the stack (p. 31)

Step 3. Update the callback url of OIDC client (p. 33)

Step 4. Launch the web console (p. 34)

Step 1. Create OIDC client

You can use existing OpenID Connector (OIDC) provider or following this guide (p. 27) to create an OIDC client.

Note

This solution deploys the console in VPC without requiring SSL certificate by default. You have to use an OIDC client to support callback url with http protocol.

Step 2. Launch the stack

 Sign in to the AWS Management Console and use the button below to launch the AWS CloudFormation template.

	Launch in AWS Management Console	
Launch in AWS Regions	Launch Stack D	
Launch in AWS China Regions	Launch Stack D	

- 2. The template is launched in the default Region after you log in to the console. To launch the Clickstream Analytics on AWS solution in a different AWS Region, use the Region selector in the console navigation bar.
- 3. On the **Create stack** page, verify that the correct template URL shows in the **Amazon S3 URL** text box and choose **Next**.
- 4. On the **Specify stack details** page, assign a name to your solution stack. For information about naming character limitations, refer to <u>IAM and AWS STS quotas</u> in the *AWS Identity and Access Management User Guide*.
- 5. Under Parameters, review the parameters for the template and modify them as necessary.

This solution uses the following parameters:

Parameter	Default	Description
Vpcld	<requires input=""></requires>	Select the VPC in which the solution will be deployed
PrivateSubnets	<requires input=""></requires>	Select the subnets in which the solution will be deployed.: you must choose two subnets across two AZs at least.
OIDCClientId	<requires input=""></requires>	OpenID Connect client Id.
OIDCProvider	<requires input=""></requires>	OpenID Connector provider issuer. The issuer must begin with https://

6. Choose Next.

- 7. On the **Configure stack options** page, choose **Next**.
- 8. On the **Review** page, review and confirm the settings. Check the box acknowledging that the template creates AWS Identity and Access Management (IAM) resources.
- 9. Choose Create stack to deploy the stack.

You can view the status of the stack in the AWS CloudFormation console in the **Status** column. You should receive a **CREATE_COMPLETE** status in approximately 10 minutes.

Step 3. Update the callback URL of OIDC client

- 1. Sign in to the AWS CloudFormation console.
- 2. Select the solution's stack.
- 3. Choose the **Outputs** tab.
- 4. Obtain the ControlPlaneURL as the endpoint.
- 5. Update or add the callback URL \${ControlPlaneURL}/signin to your OIDC client.
 - For Keycloak, add or update the url in Valid Redirect URIs of your client with value \${ControlPlaneURL}/signin.
 - For Authing.cn, add or update the url in Login Callback URL of Authentication Configuration.

Step 4. Launch the web console

Important

Your login credentials is managed by the OIDC provider. Before signing in to the Clickstream Analytics on AWS console, make sure you have created at least one user in the OIDC provider's user pool.

- 1. Because you deploy the solution console in your VPC without public access, you have to setup a network connection to the solution console serving by an internal application load balancer. There are some options for your reference.
 - (Option 1) Use bastion host, for example, Linux Bastion Hosts on AWS solution
 - (Option 2) Use AWS Client VPN or AWS Site-to-Site VPN
 - (Option 3) Use AWS Direct Connect
- 2. The application load balancer only allows the traffic from specified security group, you can find the security group id from the output named **SourceSecurityGroup** from the stack you deployed in step 2. Then attach the security group to your bastion host or other source to access the solution console.
- 3. Use the previously assigned domain name or the generated ControlPlaneURL in a web browser.
- 4. Choose **Sign In**, and navigate to OIDC provider.
- 5. Enter sign-in credentials. You may be asked to change your default password for first-time login, which depends on your OIDC provider's policy.
- 6. After the verification is complete, the system opens the Clickstream Analytics on AWS web console.

Once you have logged into the Clickstream Analytics on AWS console, you can start to <u>create a project (p. 37)</u> for your applications.

Getting started

After deploying the solution (p. 24), refer to this section to quickly learn how to leverage the Clickstream Analytics on AWS solution to collect and analyze event data from your applications. This chapter shows you how to create a serverless data pipeline to collect data from an Android application, and view the out-of-the-box analytics dashboards.

• Step 1: Create a project (p. 37).

Create a project.

Step 2: Configure a data pipeline (p. 38).

Configure a data pipeline with serverless infrastructure.

• Step 3: Integrate SDK (p. 39).

Integrate SDK into your application to automatically collect data and send data to the pipeline.

Step 4: Access dashboard (p. 41).

View the out-of-the-box dashboards based on the data automatically collected from your applications.

Step 1: Create a project

To get started with the Clickstream Analytics on AWS solution, you need to firstly create a project in the solution console. A project is like a container for all the AWS resources provisioned for collecting and analyzing the clickstream data from your apps.

Prerequisites

Make sure you have deployed the Clickstream Analytics on AWS solution. If you haven't, please refer to the deployment guide (p. 24).

Steps

Following below steps to create a project.

- 1. Log into Clickstream Analytics on AWS Management Console.
- 2. On the Home page, choose Create Project.
- 3. In the window that pops up, enter a project name, for example, quickstart.
- 4. (Optional) Customize the project ID that was automatically created by solution. To do so, click the edit icon and update the project ID as per your need.
- 5. Enter a description for your project, for example, This is a demo project.
- 6. Choose Next.
- Enter an email address to receive notification regarding this project, for example, email@example.com, and choose Next.
- 8. Specify an environment type for this project. In this example, select Dev.
- 9. Choose **Create**. Wait until the project creation completed, and you will be directed to the **Projects** page.

We have completed all the steps of creating a project.

Next

• Configure data pipeline (p. 38)

Step 2: Configure data pipeline

After you create a project, you need to configure the data pipeline for it. A data pipeline is a set of connected modules that collect and process the clickstream data sent from your applications. A data pipeline contains four modules of ingestion, processing, modeling and reporting. For more information, see pipeline management (p. 42).

Here we provide an example with steps to create a data pipeline with end-to-end serverless infrastructure.

Steps

- 1. Sign in to Clickstream Analytics on AWS Management Console.
- In the left navigation pane, choose Projects, then select the project you just created in Step 1, choose View Details in the top right corner to navigate to the project homepage.
- Choose Configure pipeline, and it will bring you to the wizard of creating data pipeline for your project.
- 4. On the **Basic information** page, fill in the form as follows:
 - AWS Region: us-east-1
 - · VPC: select a VPC that meets the following requirements
 - · At least two public subnets across two different AZs (Availability Zone)
 - At least two private subnets across two different AZs
 - One NAT Gateway or Instance
 - Data collection SDK: Clickstream SDK
 - Data location: select an S3 bucket. (You can create one bucket, and select it after choosing Refresh.)

Note

If you don't have a VPC meet the criteria, you can create a VPC with VPC wizard quickly. For more information, see <u>Create a VPC</u>.

- 5. Choose Next.
- 6. On the **Configure ingestion** page, fill in the information as follows:
 - Fill in the Ingestion endpoint settings form.
 - Public Subnets: Select two public subnets in two different AZs
 - Private Subnets: Select two private subnets in the same AZs as public subnets
 - Ingestion capacity: Keep the default values
 - Enable HTTPS: Uncheck and then Acknowledge the security warning
 - · Additional settings: Keep the default values
 - Fill in the Data sink settings form.
 - Sink type: Amazon Kinesis Data Stream(KDS)
 - Provision mode: On-demand
 - In Additional Settings, change Sink Maximum Interval to 60 and Batch Size to 1000
 - Choose **Next** to move to step 3.

Important

Using HTTP is not a recommended configuration for production workload. This example configuration is to help you get started quickly.

- 7. On the Configure data processing information, fill in the information as follows:
 - In the Enable data processing form, turn on Enable data processing
 - · In the Execution parameters form,
 - Data processing interval:
 - Select Fixed Rate
 - Enter 10
 - Select Minutes
 - Event freshness: 35 Days
 - In the Enrichment plugins form, make sure the two plugins of IP lookup and UA parser are selected.
 - In the form of Analytics engine, fill in the form as follow:
 - · Select the box for Redshift
 - · Select the Redshift Serverless
 - Keep Base RPU as 8
 - VPC: select the default VPC or the same one you selected previously in the last step
 - Security group: select the default security group
 - Subnet: select three subnets across three different AZs
 - Keep Athena selection as default
 - · Choose Next.
- 8. On the **Reporting** page, fill in the form as follows:
 - If your AWS account has not subscribed to QuickSight, please follow this quide to subscribe.
 - After your AWS account subscribed to QuickSight Enterprise edition, choose one of QuickSight users for the solution to use to create out-of-the-box dashboards.
 - · Choose Next.
- On the Review and launch page, review your pipeline configuration details. If everything is configured properly, choose Create.

We have completed all the steps of configuring a pipeline for your project. This pipeline will take about 15 minutes to create, and please wait for the pipeine status change to be **Active** in pipeline detail page.

Next

Integrate SDK (p. 39)

Step 3: Integrate SDK

Once pipeline's status becomes Active, it is ready to receive clickstream data. Now you need to register an application to the pipeline, then you can integrate SDK into your application to enable it to send data to the pipeline.

Steps

- 1. Log into Clickstream Analytics on AWS Management Console.
- 2. In the left navigation pane, choose **Projects**, then select the project (quickstart) you just created in previous steps, click its title, and it will bring you to the project page.
- 3. Choose + Add application to start adding application to the pipeline.
- 4. Fill in the form as follows:

Clickstream Analytics on AWS Implementation Guide Generate sample data

- App name: test-app
- App ID: The system will generate one ID based on the name, and you can customize it if needed.
- Description: A test app for Clickstream Analytics on AWS solution
- Android package name: leave it blank
- · App Bundle ID: leave it blank
- 5. Choose Register App & Generate SDK Instruction, and wait for the registration to be completed.
- 6. Select the tab **Android**, and you will see the detailed instruction of adding SDK into your application. You can follow the steps to add SDK.
- 7. Choose **Download the config json file** to download the config file, and keep this file open, which will be used later.

It will take about 3 ~ 5 minutes to update the pipeline with the application you just add. When you see the pipeline status become **Active** again, it is ready to receive data from your application.

We have completed all the steps of adding an application to a project.

Generate sample data

You might not have immediate access to integrate SDK with your app. In this case, we provide a Python script to generate sample data to the pipeline you just configured, so that you can view and experience the analytics dashboards.

Important

Python 3.8+ is required.

1. Clone the repository to your local environment.

```
git clone https://github.com/awslabs/clickstream-analytics-on-aws.git
```

- 2. After you cloned the repository, change directory into the examples/standalone-data-generator project folder.
- 3. Install the dependencies of the project.

```
pip3 install requests
```

- 4. Put amplifyconfiguration.json into the root of examples/standalone-datagenerator which you downloaded in register an app step. See the examples/standalone-datagenerator/README.md for more information.
- 5. Open an terminal at this project folder location. For example, if you are using Visual Studio Code IDE, at the top of **Visual Studio Code**, click **Terminal** -> **New Terminal** to open a terminal.
- 6. Copy the following command and paste it to the terminal:

```
python3 create_event.py
```

Let's enter the Enter key in terminal to execute the program. If you see the following output, this means that the program execution is completed.

```
job finished, upload 4360476 events, cost: 95100ms
```

This process will take about 10 minutes with default configuration. After job is finished, you can move to next step.

Next

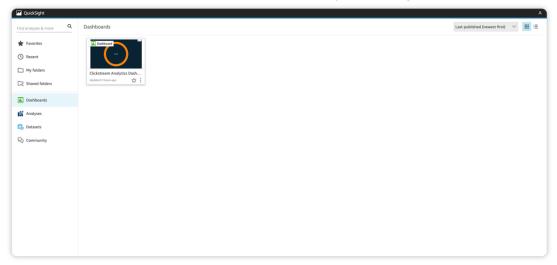
• View dashboard (p. 41)

Step 4: View dashboard

After your application sends data (or the sample data are sent) to the pipeline, you can view the out-of-the-box dashboards that the solution created in QuickSight (normally it takes 15 - 20 minutes to process all of the data).

Steps

- 1. Log into Clickstream Analytics on AWS Management Console.
- 2. In the left navigation pane, choose **Projects**, then select the project (quickstart) you just created in previous steps, click its title, and it will bring you to the project page.
- 3. On the project detail page, choose pipeline ID or **View Details** button, and it will bring you to the pipeline detail page.
- 4. In the pipeline details page, select the **Reporting** tab, and you will see the link to the dashboards created for your app.
- 5. Choose the dashboard link with the name of your app, and it will bring you to the QuickSight dashboard. You should see a dashboard similar to below in your QuickSight Account.



6. Click the dashboard with name starting with Clickstream.

Congratulations! You have completed the getting started tutorial. You can explore the dashboards or continue to learn more about this solution later.

Next

Pipeline management (p. 42)

Pipeline management

Data pipeline is the core functionality of this solution. In the Clickstream Analytics on AWS solution, we define a data pipeline as a sequence of integrated AWS services that ingest, process, and model the clickstream data into a destination data warehouse for analytics and visualization. It is also designed to efficiently and reliably collect data from your websites and apps to a S3-based data lake, where it can be further processed, analyzed, and utilized for additional use cases (such as real-time monitoring, and recommendation).

To get a basic understanding of the pipeline, you can refer to <u>terms and concepts (p. 3)</u> for more information.

Prerequisites

You can configure the pipeline in all AWS Regions. For opt-in regions, you need to enable them first.

Before you start to configure the pipeline in a specific region, make sure you have the following in the target region:

- · At least one Amazon VPC.
- At least two public subnets across two AZs in the VPC.
- At least two private (with NAT gateways or instances) subnets across two AZs, or at least two isolated subnets across two AZs in the VPC. If you want to deploy the solution resources in the isolated subnets, you have to create VPC endpoints for below AWS services,
 - s3, logs, ecr.api, ecr.dkr, ecs, ecs-agent, ecs-telemetry.
 - kinesis-streams if you use KDS as sink buffer in ingestion module.
 - emr-serverless, glue if you enable data processing module.
 - redshift-data, sts, dynamodb, states and lambda if you enable Redshift as analytics engine in data modeling module.
- An Amazon S3 bucket located in the same region.
- If you need to enable Redshift Serverless as analytics engine in data modeling module, you need have subnets across at least three AZs.
- QuickSight Enterprise edition subscription is required if the reporting is enabled.

Ingestion

Ingestion module contains a web service that provides an endpoint to collect data through HTTP/HTTPS requests, which mainly is composed of Amazon Application Load Balancer and Amazon Elastic Container Service. It also supports sinking data into a stream service or S3 directly.

You can create an ingestion module with the following settings:

- <u>Ingestion endpoint settings (p. 43)</u>: Create a web service as an ingestion endpoint to collect data sent from your SDKs.
- Data sink settings: Configure how the solution sinks the data for downstream consumption. Currently, the solution supports three types of data sink:
 - Apache Kafka (p. 45)
 - Amazon S3 (p. 46)
 - Amazon Kinesis Data Stream (KDS) (p. 45)

Ingestion endpoint

The solution creates a web service as an ingestion endpoint to collect data sent from your SDKs. You can set below configurations for ingestion endpoint.

- Public subnets: select at least two existing VPC public subnets, and the Amazon Application Load Balancers (ALBs) will be deployed in these subnets.
- **Private subnets**: select at least two existing VPC private subnets, and the EC2 instances running in ECS will be deployed in these subnets.

Note

The availability zones where the public subnets are located must be consistent with those of the private subnets.

- **Ingestion capacity**: This configuration sets the capacity of the ingestion server, and the ingestion server will automatically scale up or down based on the utilization of the processing CPU.
 - Minimum capacity: The minimum capacity to which the ingestion server will scale down.
 - Maximum capacity: The maximum capacity to which the ingestion server will scale up.
 - Warm pool: Warm pool gives you the ability to decrease latency for your applications that have exceptionally long boot time. For more information, please refer to <u>Warm pools for Amazon EC2</u> Auto Scaling.
- Enable HTTPS: Users can choose HTTPS/HTTP protocol for the Ingestion endpoint.
 - Enable HTTPS: If users choose to enable HTTPS, the ingestion server will provide HTTPS endpoint.
 - Domain name: input a domain name. Once the ingestion server is created, use the custom endpoint to create an alias or CNAME mapping in your Domain Name System (DNS) for the custom endpoint.
 - SSL Certificate: User need to select an ACM certificate corresponding to the domain name that you input. If there is no ACM certificate, please refer create public certificate to create it.
 - Disable HTTPS: If users choose to disable HTTPS, the ingestion server will provide HTTP endpoint.

Important

Using HTTP protocol is not secure, because data will be sent without any encryption, and there are high risks of data being leaked or tampered during transmission. Please acknowledge the risk to proceed.

- Additional Settings
 - Request path: User can input the path of ingestion endpoint to collect data, the default path is "/
 collect".
 - AWS Global Accelerator: User can choose to create an accelerator to get static IP addresses that act as a global fixed entry point to your ingestion server, which will improves the availability and performance of your ingestion server. Note that additional charges apply.
 - Authentication: User can use OIDC provider to authenticate the request sent to your ingestion server.
 If you plan to enable it, please create an OIDC client in the OIDC provider then create a secret in AWS Secret Manager with information:
 - issuer
 - · token endpoint
 - User endpoint
 - Authorization endpoint
 - App client ID
 - · App Client Secret

The format is like:

```
{
   "issuer":"xxx",
```

Clickstream Analytics on AWS Implementation Guide Ingestion endpoint

```
"userEndpoint":"xxx",
   "authorizationEndpoint":"xxx",
   "tokenEndpoint":"xxx",
   "appClientId":"xxx",
   "appClientSecret":"xxx"
}
```

Note

In the OIDC provider, you need to add https://<ingestion server endpoint>/oauth2/idpresponse to "Allowed callback URLs"

Access logs: ALB supports delivering detailed logs of all requests it receives. If you enable this
option, the solution will automatically enable access logs for you and store the logs into the S3
bucket you selected in previous step.

Important

The bucket must have a bucket policy that grants Elastic Load Balancing permission to write the access logs to the bucket. For details, refer to Step 2: Attach a policy to your S3 bucket. Below is an example policy for the bucket in Regions available before August 2022.

You need to replace elb-account-id with the ID of the AWS account for Elastic Load Balancing in your Region:

- US East (N. Virginia) 127311923021
- US East (Ohio) 033677994240
- US West (N. California) 027434742980
- US West (Oregon) 797873946194
- Africa (Cape Town) 098369216593
- Asia Pacific (Hong Kong) 754344448648
- Asia Pacific (Jakarta) 589379963580
- Asia Pacific (Mumbai) 718504428378
- Asia Pacific (Osaka) 383597477331
- Asia Pacific (Seoul) 600734575887
- Asia Pacific (Singapore) 114774131450
- Asia Pacific (Sydney) 783225319266
- Asia Pacific (Tokyo) 582318560864
- Canada (Central) 985666609251
- Europe (Frankfurt) 054676820928
- Europe (Ireland) 156460612806
- Europe (London) 652711504416
- Europe (Milan) 635631232127
- Europe (Paris) 009996457667

- Europe (Stockholm) 897822967062
- Middle East (Bahrain) 076674570225
- South America (São Paulo) 507241528517
- China (Beijing) 638102146993
- China (Ningxia) 037604701340

Data sink – Kafka

This data sink will stream the clickstream data collected by the ingestion endpoint into an topic in a Kafka cluster. Currently, solution support Amazon Managed Streaming for Apache Kafka (Amazon MSK) or a self-hosted Kafka cluster.

Amazon MSK

- Select an existing Amazon MSK cluster. Select an MSK cluster from the drop-down list, and the MSK cluster needs to meet the following requirements:
 - · MSK cluster and this solution need to be in the same VPC
 - Enable Unauthenticated access in Access control methods
 - Enable Plaintext in Encryption
 - Set auto.create.topics.enable as true in MSK cluster configuration. This configuration sets whether MSK cluster can create topic automatically.
 - The value of default.replication.factor cannot be larger than the number of MKS cluster brokers

Note

If there is no MSK cluster, the user needs to create an MSK Cluster following above requirements.

• Topic: The user can specify a topic name. By default, the solution will create a topic with "project-id".

Connector

Enable solution to create Kafka connector and a custom plugin for this connector. This connector will sink the data from Kafka cluster to S3 bucket.

Additional Settings

- **Sink maximum interval**: Specifies the maximum length of time (in seconds) that records should be buffered before streaming to the AWS service.
- Batch size: The maximum number of records to deliver in a single batch.

Data sink – Kinesis

This data sink will stream the clickstream data collected by the ingestion endpoint into KDS. The solution will create a KDS in your AWS account based on your specifications.

Provision mode

Two modes are available: On-demand and Provisioned

- **On-demand**: In this mode, KDS shards are provisioned based on the workshop automatically. Ondemand mode is suited for workloads with unpredictable and highly-variable traffic patterns.
- **Provisioned**: In this mode, KDS shards are set at creation. The provisioned mode is suited for predictable traffic with capacity requirements that are easy to forecast. You can also use the provisioned mode if you want fine-grained control over how data is distributed across shards.
 - Shard number: With the provisioned mode, you must specify the number of shards for the data stream. For more information about shard, please refer to provisioned mode

Addtional settings

- **Sink maximum interval**: With this configuration, you can specify the maximum interval (in seconds) that records should be buffered before streaming to the AWS service.
- Batch size: With this configuration, you can specify the maximum number of records to deliver in a single batch.

Data sink - S3

In this option, clickstream data is buffered in the memory of ingestion Server, then sink into a S3 bucket. This option provides the best cost-performance in case real-time data consumption is not required.

Note

Unlike Kafka and KDS data sink, this option buffers data in the ingestion server and responses 200 code to SDK client before sink into S3, so there is chance data could be lost while ingestion server fails and auto-scaled machine is in the process of creation. But it is worth to note that this probability is very low because of the High-availability design of the solution.

- S3 URI: You can select an amazon s3 bucket. The data will be sank into this bucket.
- S3 prefix: By default, the solution adds prefix of "/YYYY/MM/dd/HH" (in UTC) to the data files when delivered to S3. You can provide additional prefix which will be added before.
- **Buffer size**: Specify the data size to buffer before sending to Amazon S3. The higher buffer size may be lower in cost with higher latency, the lower buffer size will be faster in delivery with higher cost. Min: 1 MiB, Max: 50 MiB
- Buffer interval: Specify the max interval (second) for saving buffer to S3. The higher interval allows
 more time to collect data and the size of data may be bigger. The lower interval sends the data more
 frequently and may be more advantageous when looking at shorter cycles of data activity. Min: 60
 Second, Max: 3600 Second

Data processing

Clickstream Analytics on AWS provides an inbuilt data schema to parse and model the raw event data sent from your web and mobile apps, which makes it easy for you to analyze the data in analytics engines (such as RedShift and Athena).

Data Processing module includes two functionalities:

- Transformation: Extract the data from files sank by ingestion module, then parse each event data and transform them to solution data model.
- Enrichment: Add additional dimensions/fields to event data.

This chapter includes:

- Data schema (p. 47)
- Configure execution parameters (p. 53)
- Configure custom plugins (p. 53)

Data schema

This article explains the data schema and format in Clickstream Analytics on AWS. This solution uses an **event-based** data model to store and analyze clickstream data, every activity (e.g., click, view) on the clients is modeled as an event with multiple dimensions. Dimensions are common for all events, but customers have the flexibility to use JSON store value for some dimensions (e.g., event parameters, use attributes) to add information that are specific for their business. Those JSON will be stored in special data types which allow customers to unnest the values in the analytics engines.

Database and table

For each project, the solution creates a database with name of project-id> in Redshift and Athena.

In Redshift, each App will have a schema with name of app_id, within which event data are stored in ods_event tables, user-related attributes are stored in dim_user table. In Athena, data from all apps in the project will be stored in ods_event table with partitions of app_id, year, month, and day.

Columns

Each column in the ods_event table represents an event-specific parameter. Note that some parameters are nested within a Super field in Redshift or Array in Athena, and some fields such as items and event_params are repeatable. Table columns are described below.

Event fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
event_id	VARCHAR	STRING	Unique ID for the event.
event_date	DATE	DATE	The date when the event was logged (YYYYMMDD format in UTC).
event_timestame	BIGINT	BIGINT	The time (in microseconds, UTC) when the event was logged on the client.
event_previous_timestan	npBIGINT	BIGINT	The time (in microseconds, UTC) when the event was previously logged on the client.
event_name	VARCHAR	STRING	The name of the event.
event_value_in_usd	BIGINT	BIGINT	The currency-converted value (in USD) of the event's "value" parameter.

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Field Name	Data Type - Redshift	Data Type - Athena	Description
event_bundle_sequence_	idBIGINT	BIGINT	The sequential ID of the bundle in which these events were uploaded.
ingest_timestamp	BIGINT	BIGINT	Timestamp offset between collection time and upload time in micros.

Event parameter fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
event_params	SUPER	ARRAY	Event parameters.
event_params.key	VARCHAR		The name of the event parameter.
event_params.value	SUPER	ARRAY	A record containing the event parameter's value.
event_params.value.strin	g <u>WARICE</u> IAR	STRING	If the event parameter is represented by a string, such as a URL or campaign name, it is populated in this field.
event_params.value.int_v	∕a lbil 6INT	INTEGER	If the event parameter is represented by an integer, it is populated in this field.
event_params.value.doul	DEQUEIRIEE PRECISION	FLOAT	If the event parameter is represented by a double value, it is populated in this field.
event_params.value.float	_1240MuBLE PRECISION	FLOAT	If the event parameter is represented by a floating point value, it is populated in this field. This field is not currently in use.

User fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
user_id	VARCHAR	STRING	The unique ID assigned to a user through setUserId() API.

Clickstream Analytics on AWS Implementation Guide Data schema

Field Name	Data Type - Redshift	Data Type - Athena	Description
user_pseudo_id	VARCHAR	STRING	The pseudonymous id generated by SDK for the user.
user_first_touch_timestal	mBpiGINT	BIGINT	The time (in microseconds) at which the user first opened the app or visited the site.

User property fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
user_properties	SUPER	ARRAY	Properties of the user.
user_properties.key	VARCHAR	STRING	The name of the user property.
user_properties.value	SUPER	ARRAY	A record for the user property value.
user_properties.value.stri	n g∆RaíHe R	STRING	The string value of the user property.
user_properties.value.int	valigient	BIGINT	The integer value of the user property.
user_properties.value.do	. மில் அதிடை PRECISION	FLOAT	The double value of the user property.
user_properties.value.floa	at <u>D</u> ØdJUBBLE PRECISION	FLOAT	This field is currently unused.
user_properties.value.set	_ Bh6#\$ tāmp_micros	BIGINT	The time (in microseconds) at which the user property was last set.
user_ltv	SUPER	ARRAY	The Lifetime Value of the user.
user_ltv.revenue	DOUBLE PRECISION	FLOAT	The Lifetime Value (revenue) of the user.
user_ltv.revenue	DOUBLE PRECISION	FLOAT	The Lifetime Value (currency) of the user.

Device fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
device.mobile_brand_nar	n⊌ARCHAR	STRING	The device brand name.

Clickstream Analytics on AWS Implementation Guide Data schema

Field Name	Data Type - Redshift	Data Type - Athena	Description
device.mobile_model_nai	me⁄ARCHAR	STRING	The device model name.
device.manufacturer	VARCHAR	STRING	The device manufacturer name.
device.carrier	VARCHAR	STRING	The device network provider name.
device.network_type	VARCHAR	STRING	The network_type of the device, e.g., WIFI, 5G
device.operating_system	VARCHAR	STRING	The operating system of the device.
device.operating_system_	weaksi6hiAR	STRING	The OS version.
device.vendor_id	VARCHAR	STRING	IDFV (present only if IDFA is not collected).
device.advertising_id	VARCHAR	STRING	Advertising ID/IDFA.
device.system_language	VARCHAR	STRING	The OS language.
device.time_zone_offset_	s econds	BIGINT	The offset from GMT in seconds.
device.ua_browser	VARCHAR	STRING	The browser in which the user viewed content, derived from User Agent string
device.ua_browser_versio	nVARCHAR	STRING	The version of the browser in which the user viewed content, derive from User Agent
device.ua_device	VARCHAR	STRING	The device in which user viewed content, derive from User Agent.
device.ua_device_categor	yvarchar	STRING	The device category in which user viewed content, derive from User Agent.
device.screen_width	VARCHAR	STRING	The screen width of the device.
device.screen_height	VARCHAR	STRING	The screen height of the device.

Geo fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
geo.continent	VARCHAR	STRING	The continent from which events were reported, based on IP address.
geo.sub_continent	VARCHAR	STRING	The subcontinent from which events were reported, based on IP address.
geo.country	VARCHAR	STRING	The country from which events were reported, based on IP address.
geo.region	VARCHAR	STRING	The region from which events were reported, based on IP address.
geo.metro	VARCHAR	STRING	The metro from which events were reported, based on IP address.
geo.city	VARCHAR	STRING	The city from which events were reported, based on IP address.
geo.locale	VARCHAR	STRING	The locale information obtained from device.

Traffic fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
traffic_source.name	VARCHAR	STRING	Name of the marketing campaign that acquired the user when the events were reported.
traffic_source.medium	VARCHAR	STRING	Name of the medium (paid search, organic search, email, etc.) that acquired the user when the events were reported.
traffic_source.source	VARCHAR	STRING	Name of the network source that acquired the user when the event were reported.

App Info fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
app_info.id	VARCHAR	STRING	The package name or bundle ID of the app.
app_info.app_id	VARCHAR	STRING	The App ID (created by this solution) associated with the app.
app_info.install_source	VARCHAR	STRING	The store that installed the app.
app_info.version	VARCHAR	STRING	The app's versionName (Android) or short bundle version.

Other fields

Field Name	Data Type - Redshift	Data Type - Athena	Description
platform	VARCHAR	STRING	The data stream platform (Web, IOS or Android) from which the event originated.
project_id	VARCHAR	STRING	The project id associated with the app.
items	SUPER	ARRAY	Key-value records contain information about items associated with the events
ecommerce	SUPER	ARRAY	Key-value records contain information about ecommerce-specific attributes associated with the events
event_dimensions	SUPER	ARRAY	Key-value records contain information about additional dimensions associated with the events
privacy_info	SUPER	ARRAY	Key-value records contain information about user privacy setting associated with the events

Execution parameters

Execution parameters control the key behaviors of the transformation and enrichment jobs.

Parameters

You can configure the following Execution parameters after you turn on Enable data processing.

Parameter	Description	Values
Data processing interval/Fixed Rate	Specify the interval to batch the data for data processing by fixed rate	1 hour 12 hours 1 day
Data processing interval/Cron Expression	Specify the interval to batch the data for data processing by cron expression	cron(0 * * ? *) cron(0 0,12 * ? *) cron(0 0 * ? *)
Event freshness	Specify the days after which the solution will ignore the event data. For example, if you specify 3 days for this parameter, the solution will ignore any event which arrived more than 3 days after the events are triggered	3 days 5 days 30 days

Cron expression syntax

Syntax

cron(minutes hours day-of-month month day-of-week year)

For more information, refer to **Cron-based schedules**.

Processing plugin

There are two types of plugins: **transformer** and **enrichment**. You can choose to have only one **transformer**, and zero or multiple **enrichment**.

Built-in plugins

Below plugins are provided by Clickstream Analytics on AWS.

Plugin name	Туре	Description
UAEnrichment	enrichment	User-agent enrichment, use ua_parser Java library to enrich User-

Clickstream Analytics on AWS Implementation Guide Processing plugin

Plugin name	Туре	Description	
		Agent in the HTTP header to ua_browser,ua_browser_version	ı,ua_os,ua_os
IpEnrichment	enrichment	IP address enrichment, use GeoLite2 data by MaxMind to enrich IP to city, continent, countr	у

The UAEnrichment uses UA Parser to parse user-agent in Http header

The IpEnrichment plugin uses <u>GeoLite2-City data</u> created by MaxMind, available from https://www.maxmind.com

Custom plugins

You can add custom plugins to transform raw event data or enrich the data for your need.

Note

To add custom plugins, you must develop your own plugins firstly, see Develop Custom Plugins.

To add your plugins, choose **Add Plugin**, which will open a new window, in which you can upload your plugins.

- 1. Enter the plugin Name and Description
- 2. Choose Plugin Type
- 3. **Enrichment**: Plugin to add fields into event data collected by SDK (both Clickstream SDK or third-party SDK)
- 4. Transformation: A plugin used to transform a third-party SDK's raw data into solution built-in schema
- 5. Upload plugin java JAR file
- 6. (Optional) Upload the dependency files if any
- 7. **Main function class**: fill the full class name of your plugin class name, e.g. com.company.sol.CustomTransformer

Develop Custom Plugins

The simplest way to develop custom plugins is making changes based on our example project.

1. Clone/Fork the example project.

git clone https://github.com/awslabs/clickstream-analytics-on-aws.git cd examples/custom-plugins

- For enrichment plugin, please refer to the example: custom-enrich/
- For transformer plugin, please refer to the example: custom-sdk-transformer/
- 2. Change packages and classes name as you desired.
- Implement the method public Dataset<row> transform(Dataset<row> dataset) to do transformation or enrichment.
- 4. (Optional) Write test code.
- 5. Run gradle to package code to jar ./gradlew clean build.
- 6. Get the jar file in build output directory ./build/libs/.

Data modeling

Once the data pipeline processes the event data, you can load the data into an analytics engine for data modeling, such as Redshift or Athena, where data will be aggregated and organized into different views (such as event, device, session), as well as calculated metrics that are commonly used. Below are the preset data views this solution provides if you choose to enable data modeling module.

Preset data views

Data model name	Redshift	Athena	Description
clickstream_ods_event_v	ie M aterialized view	View	A view that contains all event dimensions
clickstream_ods_event_a	ttlM_avienialized view	View	A view that contains all event parameters.
clickstream_user_dim_vie	wMaterialized view	View	A view that contains all user dimensions.
clickstream_session_view	Materialized view	View	A view that contains all session dimension and relevant metrics, for example, session duration, session views.
clickstream_user_attr_vie	wMaterialized view	View	A view that contains all user custom attributes.
clickstream_retention_vie	e M aterialized view	View	A view that contains metrics of retentions by dates and return days.
clickstream_lifecycle_dail	y <u>Maėw</u> ialized view	View	A view that contains metrics of user number by lifecycle stages by day, that is, New, Active, Return, Churn.
clickstream_lifecycle_wee	k i/j<u>a</u>teieia lized view	View	A view that contains metrics of user number by lifecycle stages by week, that is, New, Active, Return, Churn.
clickstream_path_view	Materialized view	View	A view that contains information about user journey within each session.

You can choose to use Redshift or Athena, or both.

Note: We recommended you select both, that is, using Redshift for hot data modeling and using Athena for all-time data analysis.

You can set below configurations for Redshift.

- Redshift Mode: Select Redshift serverless or provisioned mode.
 - Serverless mode
 - Base RPU: RPU stands for Redshift Processing Unit. Amazon Redshift Serverless measures data
 warehouse capacity in RPUs, which are resources used to handle workloads. The base capacity
 specifies the base data warehouse capacity Amazon Redshift uses to serve queries and is specified
 in RPUs. Setting higher base capacity improves query performance, especially for data processing
 jobs that consume a lot of resources.
 - VPC: A virtual private cloud (VPC) based on the Amazon VPC service is your private, logically
 isolated network in the AWS Cloud.

Note

If you place the cluster within the isolated subnets, the VPC must have VPC endpoints for S3, Logs, Dynamodb, STS, States, Redshift and Redshift-data service.

- Security Group: This VPC security group defines which subnets and IP ranges can access the endpoint of Redshift cluster.
- Subnets: Select at least three existing VPC subnets.

Note

We recommend using private subnets to deploy in accordance with the security best practices.

· Provisioned mode

- Redshift Cluster: With a provisioned Amazon Redshift cluster, you build a cluster with node types that meet your cost and performance specifications. You have to set up, tune, and manage Amazon Redshift provisioned clusters.
- **Database user**: The solution requires permissions to access and create database in Redshift cluster. By default, it grants Redshift Data API with the permissions of the admin user to execute the commands to create DB, tables, and views, as well as loading data.
- **Data range**: Considering the cost performance issue of having Redshift to save all the data, we recommend that Redshift save hot data and that all data are stored in S3. It is necessary to delete expired data in Redshift on a regular basis.

· Additional Settings

- User table upsert frequency: Since all versions of user properties are saved in Redshift. We create a user-scoped custom dimension table dim_users in DWD layer so the BI dashboard can report on the latest user property. The workflow run on schedule to upsert (update and insert) users.
- Athena: Choose Athena to guery all data on S3 using the table created in the AWS Glue Data Catalog.

Reporting

Once the data are processed and modeled by the data pipeline, the solution supports creating out-of-the-box dashboards in QuickSight.

Note

To enable this module, your AWS account needs to have subscription in QuickSight. If it hasn't, please follow this <u>sign up for Amazon QuickSight</u> to create a subscription first.

You need to select a **QuickSight User** for the solution to use to create datasets and dashboards. If you don't have one, click **Create a user** button on the solution console, which will automatically create a user for you.

Pipeline maintenance

This solution provides three features to help you manage and operate the data pipeline after it gets created.

Monitoring and Alarms

The solution collects metrics from each resource in the data pipeline and creates monitoring dashboards in CloudWatch, which provides you a comprehensive view into the pipeline status. It also provides a set of alarms that will notify project owner if anything goes abnormal.

Following are steps to view monitoring dashboards and alarms.

Monitoring dashboards

To view monitoring dashboard for a data pipeline, follows below steps:

- 1. Go to project detail page.
- 2. Choose project id or View Details, which will direct to the pipeline detail page.
- 3. Select the "Monitoring" tab.
- 4. In the tab, choose View in CloudWatch, which will direct you to the monitoring dashboard.

Alarms

To view alarms for a data pipeline, follows below steps:

- 1. Go to project detail page.
- 2. Choose project id or View Details, which will direct to the pipeline detail page.
- 3. Select the "Alarms" tab.
- 4. In the tab, you can view all the alarms. You can also choose **View in CloudWatch**, which will direct you to CloudWatch alarm pages to view alarm details.
- 5. You can also enable or disable an alarm by selecting the alarm then choosing **Enable** or **Disable**.

Pipeline modification

You are able to modify some configuration the data pipeline after it created, follow below steps to update a pipeline.

- 1. Go to project detail page.
- 2. Choose project id or **View Details**, which will direct to the pipeline detail page.
- In the project details page, choose Edit, which will bring you to the pipeline creation wizard page.
 Note that some configuration are in disable mode, which means they cannot be updated after creation.
- 4. If needed, update those configuration options which are editable.
- 5. After editing the configuration, choose Next until you reach last page, and choose Save.

You will see pipeline is in Updating status.

Pipeline upgrade

As we continue to enhance the solution, there will be new versions of pipeline available for you to use after you update the solution control panel.

- 1. Go to project detail page.
- 2. Choose project id or View Details, which will direct to the pipeline detail page.
- 3. In the project details page, choose **Upgrade**. You will be prompted to confirm the upgrade action.
- 4. Choose **Confirm**, and the pipeline will be in Upgrading status.

SDK manual

Clickstream Analytics on AWS provides purpose-built software development kits (SDKs), which can make it easier for you to report events to the data pipeline created in the solution. Currently, the solution supports the following platforms:

- Android (p. 59)
- Swift (p. 68)

Key features and benefits

- Automatic data collection. Clickstream SDKs provide built-in capabilities to automatically collect common events, such as screen view, session, and user engagement, so that you only need to focus on recording business-specific events.
- **Ease of use.** Clickstream SDKs provide multiple APIs and configuration options to simplify the event reporting and attribute setting process.
- **Cross-platform analytics.** Clickstream SDKs are consistent in event data structure, attribute validation rules, and event sending mechanism, so that data can be normalized in the same structure for cross-platform analytics.

Note

All Clickstream SDKs are open source under Apache 2.0 License in <u>Github</u>. You can customize the SDKs if needed. All contributions are welcome.

Android SDK

Introduction

Clickstream Android SDK can help you easily collect and report in-app events from Android devices to AWS. As part of the solution Clickstream Analytics on AWS, this SDK provisions data pipeline to ingest and process event data into AWS services such as Amazon S3, and Amazon Redshift.

The SDK is based on the Amplify for Android SDK Core Library and developed according to the Amplify Android SDK plug-in specification. In addition, the SDK is equipped with features that automatically collect common user events and attributes (for example, screen view, and first open) to simplify data collection for users.

Platform support

Clickstream Android SDK supports Android 4.1 (API level 16) and later.

Integrate the SDK

1 Include the SDK

Add the following dependency to your app module's build.gradle file.

```
dependencies {
   implementation 'software.aws.solution:clickstream:0.5.1'
```

}

Next, synchronize your project with the latest version.

2 Configure parameters

Find the res directory under your project/app/src/main, and manually create a raw folder in the res directory.

```
    Project ▼
    ** demo-app [DemoApplication] -/workspace/demo/demo-app
    ** in demo-app [DemoApplication] -/workspace/demo/demo-app
    ** in app
    ** in androidTest
    ** in main
    ** in main
    ** in gray
    ** in g
```

Download your amplifyconfiguration.json file from your clickstream control plane, and paste it to the raw folder. The JSON file is like:

```
{
  "analytics": {
    "plugins": {
        "awsClickstreamPlugin": {
            "appId": "appId",
            "endpoint": "https://example.com/collect",
            "isCompressEvents": true,
            "autoFlushEventsInterval": 10000,
            "isTrackAppExceptionEvents": false
        }
    }
}
```

In the file, your appId and endpoint are already configured. The explanation for each property is as follows:

- appld: the app id of your project in control plane.
- endpoint: the endpoint url you will upload the event to AWS server.
- isCompressEvents: whether to compress event content when uploading events, and the default value is true
- autoFlushEventsInterval: event sending interval, and the default value is 10s
- isTrackAppExceptionEvents: whether auto track exception event in app, and the default value is false

3 Initialize the SDK

Initialize the SDK in the application onCreate() method.

```
import software.aws.solution.clickstream.ClickstreamAnalytics;
public void onCreate() {
   super.onCreate();
```

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```
try{
     ClickstreamAnalytics.init(this);
     Log.i("MyApp", "Initialized ClickstreamAnalytics");
} catch (AmplifyException error){
     Log.e("MyApp", "Could not initialize ClickstreamAnalytics", error);
}
}
```

4 Configure the SDK

After initializing the SDK, you can use the following code to customize it.

Important

This configuration will override the default configuration in amplifyconfiguration. json file.

5 Record event

Add the following code where you need to report an event. For more information, refer to Github.

Data format definition

Data types

Clickstream Android SDK supports the following data types:

Data type	Range	Example
int	-214748364 ~ 2147483647	12

Clickstream Analytics on AWS Implementation Guide Data format definition

Data type	Range	Example
long	-9223372036854775808 ~ 9223372036854775807	26854775808
double	4.9E-324 ~ 1.7976931348623157E308	3.14
boolean	true, false	true
String	1024 characters maximum	"Clickstream"

Naming rules

- 1. The event name and attribute name cannot start with a number, and only contain uppercase and lowercase letters, numbers, and underscores. In case of an invalid event name, it will throw IllegalArgumentException. In case of an invalid attribute name or user attribute name, it will discard the attribute and record error.
- 2. Do not use _ as prefix in an event name or attribute name, because the _ prefix is reserved for the solution.
- 3. The event name and attribute name are case sensitive, so Add_to_cart and add_to_cart will be recognized as two different event names.

Event and attribute limitation

To improve the efficiency of querying and analysis, we apply limitations to event data as follows:

Item	Recommended	Maximum	Handle strategy if the limit is exceeded
Length of event name	less than 25 characters	50 characters	throw IllegalArgumentException
Length of event attribute name	less than 25 characters	50 characters	discard, log and record error
Length of event attribute value	less than 100 characters	1024 characters	discard, log and record error
Event attribute per event	less than 50 attributes	500 event attributes	discard, log and record error
Number of user attributes	less than 25 attributes	100 user attributes	discard, log and record error
Length of user attribute name	less than 25 characters	50 characters	discard, log and record error
Length of user attribute value	less than 50 characters	256 characters	discard, log and record error

Important

• The character limits are the same for single-width character languages (for example, English) and double-width character languages (for example, Chinese).

- The limitation for event attribute per event involves both common attributes and preset attributes.
- If the attribute or user attribute with the same name is added more than twice, the latest value will apply.

Preset events and attributes

Preset events

Automatically collected events:

Event name	Triggered	Event attributes
_session_start	when users app comes to	_session_id
	foreground for the first time and there is no on-going session	_session_start_timestamp
		_session_duration
_screen_view	when the activity callback onResume() method	_screen_name
	catiback officesume() method	_screen_id
		_previous_screen_name
		_previous_screen_id
		_entrances
		_engagement_time_msec
_app_exception	when the app crashes	_exception_message
		_exception_stack
_app_update	when the app is updated to a new version and launched again	_previous_app_version
_first_open	when the user launches an app the first time after installation	
_os_update	when device operating system is updated to a new version	_previous_os_version
_user_engagement	when the app is in the foreground for at least one second	_engagement_time_msec
_profile_set	when the addUserAttributes() or s is called	etUserId() API

Session definition

In Clickstream Android SDK, we do not limit the total time of a session. As long as the time between the next entry of the app and the last exit time is within the allowable timeout period, the current session is considered to be continuous.

- _session_start: When the app starts for the first time, or the app was launched to the foreground and the time between the last exit exceeded session_time_out period.
- _session_duration: We calculate the _session_duration by minus the current event create timestamp and the session's _session_start_timestamp. This attribute will be added in every event during the session.
- session_time_out: By default, it is 30 minutes, which can be customized through the configuration
 API
- _session_number: The total number of sessions by distinct session id, and _session_number will appear in every event's attribute object.

User engagement definition

In Clickstream Android SDK, we define the user_engagement as the app which is in the foreground for at least one second.

- when to send: We send the event when the app navigates to background or navigates to another app.
- **engagement_time_msec:** We count the time from when the app comes in the foreground to when the app goes to the background.

Common attributes and reserved attributes

Sample event structure

```
{
    "hashCode": "80452b0",
    "unique_id": "c84ad28d-16a8-4af4-a331-f34cdc7a7a18",
    "event_type": "PasswordReset",
    "event_id": "460daa08-0717-4385-8f2e-acb5bd019ee7",
    "timestamp": 1667877566697,
    "device_id": "f24bec657ea8eff7",
"platform": "Android",
    "os_version": "10",
    "make": "HUAWEI",
    "brand":"HUAWEI"
    "model": "TAS-AN00"
    "locale": "zh_CN_#Hans",
    "carrier": "CDMA"
    "network_type": "Mobile",
    "screen_height": 2259,
    "screen_width": 1080,
    "zone_offset": 28800000,
    "system_language": "zh",
    "country_code": "CN",
    "sdk_version": "0.2.0"
    "sdk_name": "aws-solution-clickstream-sdk",
    "app_version": "1.0",
"app_package_name": "com.notepad.app",
    "app_title": "Notepad",
    "app id": "notepad-4a929eb9",
    "user": {
        "_user_id": {
             "value": "312121",
```

```
"set_timestamp": 1667877566697
        },
        "_user_name": {
             "value":"carl",
             "set_timestamp": 1667877566697
        "value":1667877267895,
             "set_timestamp": 1667877566697
   "Successful": true,
        "Price": 120.1,
        "ProcessDuration": 791,
        "_session_id":"dc7a7a18-20221108-031926703",
"_session_start_timestamp": 1667877566703,
"_session_duration": 391809,
        "_session_number": 1
    }
}
```

All user attributes will be stored in user object, and all custom and global attributes in attributes object.

Common attributes

Attribute name	Description	It is generated	It is used to or for
hashCode	the event object's hash code	generated from Integer.toHexString	distinguish events (AnalyticsEvent.hash
app_id	clickstream app id	generated when clickstream app create from solution control plane	identify the events for your apps
unique_id	the unique id for user	generated from UUID.randomUUID().t during the SDK first initialization. It will be changed after user relogin to another user who never login, and when user relogin to the previous user in same device. The unique_id will reset to the previous user's unique_id.	identity different users of the associate the behavior of logging in and not logging in
device_id	the unique id for device	generated from Settings.System.get Settings.Secure.AND If Android ID is null or "", we will use UUID instead.	distinguish different S deviines (context.getCo ROID_ID).

Clickstream Analytics on AWS Implementation Guide Preset events and attributes

Attribute name	Description	It is generated	It is used to or for
event_type	event name	set by developer or SDK	distinguish different event types
event_id	the unique id for event	generated from UUID.randomUUID the event is created	distinguish each event ().toString() when
timestamp	event create timestamp	generated from System.currentT the event is created	data analysis needs imeMillis() when
platform	the platform name	for Android device, it is always "Android"	data analysis needs
os_version	the platform version code	generated from Build.VERSION.RELEA	data analysis needs SE
make	the manufacturer of the device	generated from Build.MANUFACTURER	data analysis needs
brand	the brand of the device	generated from Build.BRAND	data analysis needs
model	the model of the device	generated from Build.MODEL	data analysis needs
carrier	the device network operator name	generated from TelephonyManager.ge the default is "UNKNOWN"	data analysis needs tNetworkOperatorName(),
network_type	the current device network type	generated from android.netConn it can be "Mobile", "WIFI" or "UNKNOWN"	data analysis needs ectivityManager,
screen_height	the absolute height of the available display size in pixels	generated from applicationContext.	data analysis needs resources.displayMetrics.heigh
screen_width	the absolute width of the available display size in pixels	generated from applicationContext.	data analysis needs resources.displayMetrics.width
zone_offset	the device raw offset from GMT in milliseconds	generated from java.util.Calendar.	data analysis needs get(Calendar.ZONE_OFFSET)
locale	the default locale (language, country and variant) for this device of the Java Virtual Machine	generated from java.util.Local	data analysis needs .getDefault()

Clickstream Analytics on AWS Implementation Guide Preset events and attributes

Attribute name	Description	It is generated	It is used to or for
system_language	the devie language code	generated from java.util.Local and its default is value "UNKNOWN"	<pre>data analysis needs .getLanguage(),</pre>
country_code	country/region code for this device	generated from java.util.Local.get and its default value is "UNKNOWN"	data analysis needs Country()
sdk_version	clickstream SDK version	generated from BuildConfig.VERSION	data analysis needs _NAME
sdk_name	clickstream SDK name	it is always "aws- solution-clickstream- sdk"	data analysis needs
app_version	the app version name of user's app	generated from android.content.pm. and its default value is "UNKNOWN"	data analysis needs PackageInfo.versionN
app_package_name	the app package name of user's app	generated from android.content.pm. and its default value is "UNKNOWN"	data analysis needs PackageInfo.packageN
app_title	the display name of user's app	generated from android.content.pm.	data analysis needs getApplicationLabel(

Reserved attributes

User attributes

Attribute name	Description
_user_id	Reserved for user id that is assigned by app
_user_ltv_revenue	Reserved for user lifetime value
_user_ltv_currency	Reserved for user lifetime value currency
_user_first_touch_timestam	The time (in microseconds) when the user first opened the app or visited the site, and it is included in every event in user object

Event attributes

Attribute name	Description
_traffic_source_medium	Reserved for traffic medium. Use this attribute to store the medium that acquired user when events were logged.

Attribute name	Description
_traffic_source_name	Reserved for traffic name. Use this attribute to store the marketing campaign that acquired user when events were logged.
_traffic_source_source	Reserved for traffic source. Name of the network source that acquired the user when the event were reported.
_channel	The channel for app was downloaded
_device_vendor_id	Vendor id of the device
_device_advertising_id	Advertising id of the device
_entrances	Added in _screen_view event. The first _screen_view event in a session has the value 1, and others 0.
_session_id	Added in all events.
_session_start_timestamp	Added in all events.
_session_duration	Added in all events.
_session_number	Added in all events. The initial value is 1, and the value is automatically incremented by user device.

Swift SDK

Introduction

Clickstream Swift SDK can help you easily collect and report in-app events from iOS devices to AWS. As part of the solution Clickstream Analytics on AWS, this SDK provisions data pipeline to ingest and process event data into AWS services such as Amazon S3, and Amazon Redshift.

The SDK is based on the Amplify for Swift Core Library and developed according to the Amplify Swift SDK plug-in specification. In addition, the SDK is equipped with features that automatically collect common user events and attributes (for example, screen view, first open) to simplify data collection for users.

Platform Support

Clickstream Swift SDK supports iOS 13+.

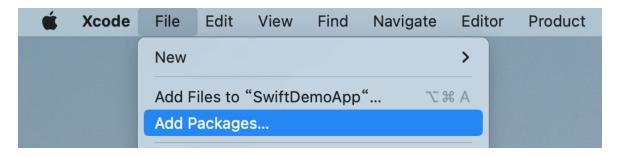
For more information, refer to API Documentation.

Integrate the SDK

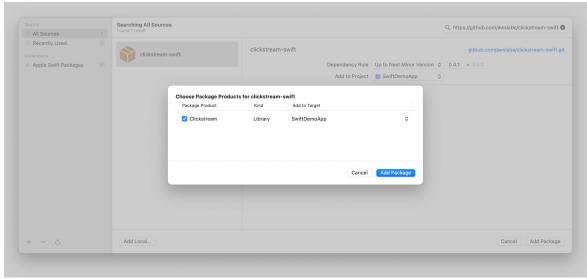
Clickstream requires Xcode 13.4 or higher to build.

1 Add Package

The solution uses Swift Package Manager to distribute Clickstream Swift SDK. Open your project in Xcode and select **File > Add Packages**.

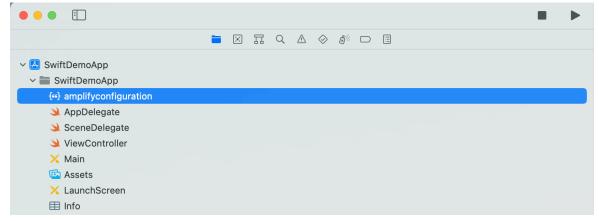


Enter the Clickstream Library for Swift GitHub repo URL (https://github.com/awslabs/clickstream-swift) into the search bar, and you'll see the Clickstream Library for Swift repository rules for which version of Clickstream you want Swift Package Manager to install. Choose **Up to Next Major Version**, then choose **Add Package**, make the Clickstream product checked as default, and choose **Add Package** again.



2 Parameter configuration

Download your amplifyconfiguration.json file from your Clickstream solution control plane. Copy and paste it to your project root folder:



The JSON file will be as follows:

Clickstream Analytics on AWS Implementation Guide Integrate the SDK

```
{
  "analytics": {
    "plugins": {
        "awsClickstreamPlugin ": {
            "appId": "appId",
            "endpoint": "https://example.com/collect",
            "isCompressEvents": true,
            "autoFlushEventsInterval": 10000,
            "isTrackAppExceptionEvents": false
        }
    }
}
```

In the file, your appId and endpoint are already configured. The explanation for each property is as follows:

- appld: the app id of your project in control plane
- endpoint: the endpoint url you will upload the event to AWS server
- isCompressEvents: whether to compress event content when uploading events, and the default value is true
- autoFlushEventsInterval: event sending interval, and the default value is 10s
- isTrackAppExceptionEvents: whether auto track exception event in app, and the default value is false

3 Initialize the SDK

Once you have configured the parameters, you need to initialize it in AppDelegate's didFinishLaunchingWithOptions lifecycle method to use the SDK.

```
import Clickstream
...
func application(_ application: UIApplication, didFinishLaunchingWithOptions launchOptions:
[UIApplication.LaunchOptionsKey: Any]?) -> Bool {
    // Override point for customization after application launch.
    do {
        try ClickstreamAnalytics.initSDK()
    } catch {
        assertionFailure("Fail to initialize ClickstreamAnalytics: \((error)\)")
    }
    return true
}
```

4 Configure the SDK

After initializing the SDK, you can use the following code to customize it.

Important

This configuration will override the default configuration in amplifyconfiguration. json file.

```
import Clickstream

// config the sdk after initialize.
do {
   var configuration = try ClickstreamAnalytics.getClickstreamConfiguration()
   configuration.appId = "appId"
```

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```
configuration.endpoint = "https://example.com/collect"
  configuration.authCookie = "your authentication cookie"
  configuration.sessionTimeoutDuration = 1800000
  configuration.isTrackAppExceptionEvents = false
  configuration.isLogEvents = true
  configuration.isCompressEvents = true
  configuration.isLogEvents = true
} catch {
  print("Failed to config ClickstreamAnalytics: \((error)")
}
```

5 Record event

Add the following code where you need to report an event.

```
import Clickstream

let attributes: ClickstreamAttribute = [
    "channel": "apple",
    "uccessful": true,
    "ProcessDuration": 12.33,
    "UserAge": 20,
]
ClickstreamAnalytics.recordEvent(eventName: "testEvent", attributes: attributes)

// for record an event directly
ClickstreamAnalytics.recordEvent(eventName: "button_click")
```

For more information, refer to Github.

For Objective-c project, refer to ClickstreamObjc API Reference.

Data format definition

Data type

Clickstream Swift SDK supports the following data types:

Data type	Range	Example
Int	-214748364 ~ 2147483647	12
Int64	-9223372036854775808 ~ 9223372036854775807	26854775808
Double	-2.22E-308 ~ 1.79E+308	3.14
Boolean	true, false	true
String	1024 characters maximum	"Clickstream"

Naming rules

 The event name and attribute name cannot start with a number, and only contain uppercase and lowercase letters, numbers, and underscores. In case of an invalid event name, it will throw precondition failure, In case of an invalid attribute name or user attribute name, it will discard the attribute and record error.

- 2. Do not use _ as prefix in an event name or attribute name, because the _ prefix is reserved for the solution.
- 3. The event name and attribute name are case sensitive, so Add_to_cart and add_to_cart will be recognized as two different event names.

Event and attribute limitation

To improve the efficiency of querying and analysis, we apply limitations to event data as follows:

Item	Recommended	Maximum (hard limit)	Handle strategy if the limit is exceeded
Length of event name	less than 25 characters	50 characters	throw IllegalArgumentException
Length of event attribute name	less than 25 characters	50 characters	discard, log and record error
Length of event attribute value	less than 100 characters	1024 characters	discard, log and record error
Event attribute per event	less than 50 attributes	500 event attributes	discard, log and record error
Number of user attributes	less than 25 attribtues	100 user attributes	discard, log and record error
Length of user attribute name	less than 25 characters	50 characters	discard, log and record error
Length of user attribute value	less than 50 characters	256 characters	discard, log and record error

Rules:

- The character limits are the same for single-width character languages (for example, English) and double-width character languages (for example, Chinese).
- The limitation of event attribute per event involves both common attributes and preset attributes.
- If the attribute or user attribute with the same name is added more than twice, the latest value will apply.

Preset events and attributes

Preset events

Automatically collected events:

Event name	Triggered	Event attributes
_session_start	when users app comes to foreground for the first time and there is no on-going session	_session_id _session_start_timestamp
		_session_duration

Event name	Triggered	Event attributes
_screen_view	when the activity callback viewDidAppear() meth	_screen_name nod _screen_id _previous_screen_name _previous_screen_id _entrances _engagement_time_msec
_app_exception	when the app crashes	_exception_message _exception_stack
_app_update	when the app is updated to a new version and launched again	_previous_app_version
_first_open	when the user launches an app the first time after installation	
_os_update	when device operating system is updated to a new version	_previous_os_version
_user_engagement	when the app is in the foreground for at least one second	_engagement_time_msec
_profile_set	when the addUserAttributes() or s is called	setUserId() API

Session definition

In Clickstream Swift SDK, we do not limit the total time of a session. As long as the time between the next entry of the app and the last exit time is within the allowable timeout period, the current session is considered to be continuous.

- _session_start: When the app starts for the first time, or the app was launched to the foreground and the time between the last exit exceeded session time out period.
- _session_duration: We calculate the _session_duration by minus the current event create timestamp and the session's _session_start_timestamp. This attribute will be added in every event during the session.
- session_time_out: By default, it is 30 minutes, which can be customized through the configuration API.
- _session_number: The total number of sessions by distinct session id, and _session_number will be appear in every event's attribute object.

User engagement definition

In Clickstream Swift SDK, we define the user_engagement as the app which is in the foreground for at least one second.

• when to send: We send the event when the app navigates to background or navigates to another app.

• engagement_time_msec: We count the time from when the app comes in the foreground to when the app goes to the background.

Common attributes and reserved attributes

Sample event structure

```
{
    "app_id": "Shopping",
    "app_package_name": "com.compny.app",
    "app_title": "ModerneShopping",
    "app_version": "1.0",
    "brand": "apple",
    "carrier": "UNKNOWN"
    "country_code": "US"
    "device_id": "A536A563-65BD-49BE-A6EC-6F3CE7AC8FBE",
    "device_unique_id": ""
    "event_id": "91DA4BBE-933F-4DFA-A489-8AEFBC7A06D8",
    "event_type": "add_to_cart",
"hashCode": "63D7991D",
    "locale": "en_US (current)",
    "make": "apple",
    "model": "iPhone 14 Pro",
    "network_type": "WIFI",
    "os version": "16.4",
    "platform": "iOS",
    "screen_height": 2556,
    "screen_width": 1179,
    "sdk_name": "aws-solution-clickstream-sdk",
    "sdk_version": "0.4.1",
"system_language": "en"
    "timestamp": 1685082174195,
    "unique id": "0E6614B7-2D2C-4774-AB2F-B0A9E6C3BFAC",
    "zone_offset": 28800000,
    "user": {
        "_user_city": {
             "set_timestamp": 1685006678437,
             "value": "Shanghai"
         "_user_first_touch_timestamp": {
             "set_timestamp": 1685006678434,
             "value": 1685006678432
        " user name": {
             "set_timestamp": 1685006678437,
             "value": "carl"
        }
    "attributes": {
         "_session_duration": 15349,
        "_session_id": "0E6614B7-20230526-062238846",
        "_session_number": 3,
        "_session_start_timestamp": 1685082158847,
        "product_category": "men's clothing",
        "product_id": 1
    }
}
```

All user attributes will be stored in user object, and all custom and global attributes in attributes object.

Common attributes

Attribute name	Description	It is generated	It is used to or for	
hashCode	the AnalyticsEvent Object's hash code	<pre>generated from String(format: "%08X", hasher.combine(even</pre>	distinguish different events	
app_id	clickstream app id	generated when clickstream app create from solution control plane	identify the events for your apps	
unique_id	the unique id for user	generated from UUID().uuidString during the SDK first initialization. It will be changed after user relogin to another user who never login, and when user relogin to the previous user in same device. The unique_id will reset to the previous user's unique_id.	identity different users and associate the behavior of logging in and not logging in	
device_id	the unique id for device	generated from UIDevice.current.id UUID().uuidString. It will be changed after app is reinstalled.	distinguish different e detviit eiserForVendor?.นเ	uidStrin
device_unique_id	the device advertising id	generated from ASIdentifierManager	distinguish different . denaice sd().advertising	gIdentif
event_type	event name	set by user or SDK	distinguish different event types	
event_id	the unique id for event	generated from UUID().uuidStri the event is created	distinguish each event ng when	
timestamp	event create timestamp	generated from Date().timeInte * 1000 when the event is created	data analysis needs rvalSince1970	
platform	the platform name	for iOS device, it is always "iOS"	data analysis needs	
os_version	the iOS operating system version	generated from UIDevice.current.sy	data analysis needs stemVersion	

Clickstream Analytics on AWS Implementation Guide Preset events and attributes

Attribute name	Description	It is generated	It is used to or for
make	the manufacturer of the device	for iOS device, it is always "apple"	data analysis needs
brand	the brand of the device	for iOS device, it is always "apple"	data analysis needs
model	the model of the device	generated from mapping of device identifier	data analysis needs
carrier	the device network operator name	generated from CTTelephonyNetworkI and its default value is "UNKNOWN"	data analysis needs nfo().serviceSubscri
network_type	the current device network type	generated from NWPathMonitor, it can be "Mobile", "WIFI" or "UNKNOWN"	data analysis needs
screen_height	the absolute height of the available display size in pixels	generated from UIScreen.main.bound * UIScreen.main.scale	-
screen_width	the absolute width of the available display size in pixels	generated from UIScreen.main.bound * UIScreen.main.scale	
zone_offset	the device raw offset from GMT in milliseconds	generated from TimeZone.current.se	data analysis needs condsFromGMT()*1000
locale	the default locale (language, country and variant) for this device of the Java Virtual Machine	generated from Locale.current	data analysis needs
system_language	the devie language code	generated from Locale.current. and its default is value "UNKNOWN"	data analysis needs languageCode,
country_code	country/region code for this device	generated from Locale.current.regi and its default value is "UNKNOWN"	data analysis needs onCode
sdk_version	clickstream SDK version	generated from PackageInfo.version	data analysis needs
sdk_name	clickstream SDK name	it is always "aws- solution-clickstream- sdk"	data analysis needs

Clickstream Analytics on AWS Implementation Guide Preset events and attributes

Attribute name	Description	It is generated	It is used to or for	
app_version	the app version name of user's app	generated from Bundle.main.infoDic	data analysis needs tionary["CFBundleSho	rtVersionS
app_package_name	the app package name of user's app	generated from Bundle.main.infoDic	data analysis needs tionary["CFBundleIde	ntifier"]
app_title	the display name of user's app	generated from Bundle.main.infoDic	data analysis needs tionary["CFBundleNam	e"] ??

Reserved attributes

User attributes

Attribute name	Description
_user_id	Reserved for user id that is assigned by app
_user_ltv_revenue	Reserved for user lifetime value
_user_ltv_currency	Reserved for user lifetime value currency
_user_first_touch_timestam	The time (in microseconds) when the user first opened the app or visited the site, and it is included in every event in user object

Reserved attributes

Attribute name	Description
_traffic_source_medium	Reserved for traffic medium. Use this attribute to store the medium that acquired user when events were logged.
_traffic_source_name	Reserved for traffic name. Use this attribute to store the marketing campaign that acquired user when events were logged.
_traffic_source_source	Reserved for traffic source. Name of the network source that acquired the user when the event were reported.
_channel	The channel for app was downloaded.
_device_vendor_id	Vendor id of the device
_device_advertising_id	Advertising id of the device
_entrances	Added in _screen_view event. The first _screen_view event in a session has the value 1, and others 0.

Clickstream Analytics on AWS Implementation Guide Preset events and attributes

Attribute name	Description
_session_id	Added in all events.
_session_start_timestamp	Added in all events.
_session_duration	Added in all events.
_session_number	Added in all events. The initial value is 1, and the value is automatically incremented by user device.

Dashboards

Overview

Clickstream Analytics on AWS collects data from your websites and apps to create dashboards that derive insights. You can use dashboards to monitor traffic, investigate data, and understand your users and their activities.

The data will appear in the QuickSight dashboards after being processed by the data pipeline. Depending on your pipeline configuration, the time it takes varies for data to be avaiable in your dashboard. For example, if you set the data processing interval to be 1 day, the dashboard will show data T+1 day (T as reporting date).

View dashboards

Use this procedure to find the dashboard for each application:

- 1. Go to Clickstream Analytics on AWS Management Console, in the Navigation Bar, choose "Project", then choose the project you want to view dashboards.
- 2. In the project detail page, choose pipeline ID or View Details, which will bring you to the pipeline detail page.
- 3. In the pipeline details page, select the Reporting tab. You will see the link to the dashboards created for your app.
- 4. Choose the dashboard link with the name of your app, which will bring you to the QuickSight dashboard.
- 5. Choose the dashboard with the name starting with Clickstream.

Reports

The dashboard contains a set of reports.

Report name	What it is
Acquisition (p. 80)	Summarizes key metrics about new users, and provides detail view user profile
Engagement (p. 84)	Summarizes key metrics about user engagements and sessions
Activity (p. 90)	Summarizes key metrics about events user generates in the app, and provides detail view of event attributes
Retention (p. 95)	Summarizes key metrics about active users and user retentions
<u>Device (p. 101)</u>	Summarizes key metrics about the devices users are using to access your apps and websites, and provides detail view of each device

Clickstream Analytics on AWS Implementation Guide Custom report

Report name	What it is
Path explorer (p. 106)	Provides charts for you to understand user journey in your apps and websites

Custom report

If you want to investigate certain pieces of data further, you can write SQL to create views in Redshift or Athena, then add dataset into QuickSight to create visualization. Refer to this example (p. 109) to learn how to create a customize report with Redshift.

Acquisition report

You can use the User acquisition report to get insights into how new users find your website or app for the first time. This report also allows you view the detail user profile.

Note

This article describes the default report. You can customize the report by applying filters or comparisons or by changing the dimensions, metrics, or charts in QuickSight. For more information, refer to Visualizing data in Amazon QuickSight.

View the report

- 1. Access the dashboard for your application. Refer to Access dashboard (p. 79).
- 2. In the dashboard, choose the sheet with name of Acquisition.

Where the data comes from

Acquisistion report are created based on the QuickSight dataset of Clickstream_User_Acquisition, which connects to the clickstream-user-acquisition view in analytics engine (that is, Redshift or Athena). Below is the SQL command that generates the view.

Redshift SQL:

```
SELECT
        upid.*,
        (case when uid.user_id_count > 0 then 'Registered' else 'Non-registered' end) as
is_registered from
        (SELECT
            user_pseudo_id
            , user_id
            , event_date as first_visit_date
            , app_info.install_source::varchar as first_visit_install_source
            , device.system_language::varchar as first_visit_device_language
            , platform as first_platform
            , geo.country::varchar as first_visit_country
            , geo.city::varchar as first_visit_city
            , (case when nullif(traffic_source.source::varchar,'') is null then '(direct)'
else traffic_source.source::varchar end) as first_traffic_source_source
            , traffic_source.medium::varchar as first_traffic_source_medium
             traffic_source.name::varchar as first_traffic_source_name
        FROM {{ shema }}.ods_events e
        where e.event_name in ('_first_open','_first_visit')) upid left outer join
```

```
(select user_pseudo_id, count(distinct user_id) as user_id_count from
{{ shema }}.ods_events ods where event_name not in ('_first_open','_first_visit') group by
1 ) uid on upid.user_pseudo_id=uid.user_pseudo_id
;
```

Athena SQL:

```
with base as (
   select
    from {{ database }}.{{ eventTable }}
    where partition_app = ?
       and partition_year >= ?
        and partition_month >= ?
       and partition_day >= ?
    clickstream_user_dim_mv_1 as (
    SELECT
       user_pseudo_id
        , user_id
        , event_date as first_visit_date
        , app_info.install_source as first_visit_install_source
        , device.system_language as first_visit_device_language
        , platform as first_platform
        , geo.country as first_visit_country
        , geo.city as first_visit_city
        , (case when nullif(traffic_source.source,'') is null then '(direct)' else
traffic_source.source end) as first_traffic_source_source
        , traffic\_source\_medium as first\_traffic\_source\_medium
        , traffic_source.name as first_traffic_source_name
    from base
   where event_name in ('_first_open','_first_visit')
    ),
   clickstream_user_dim_mv_2 AS (
    select user_pseudo_id,
        count
            distinct user_id
        ) as user_id_count
    from base ods
    where event_name not in
             _first_open',
            _
'_first_visit'
        ) group by 1
   SELECT upid.*,
        case when uid.user_id_count>0 then 'Registered' else 'Non-registered' end
    ) as is_registered
    from clickstream_user_dim_mv_1 as upid left outer join
    clickstream_user_dim_mv_2 as uid on upid.user_pseudo_id=uid.user_pseudo_id
```

Dimensions and metrics

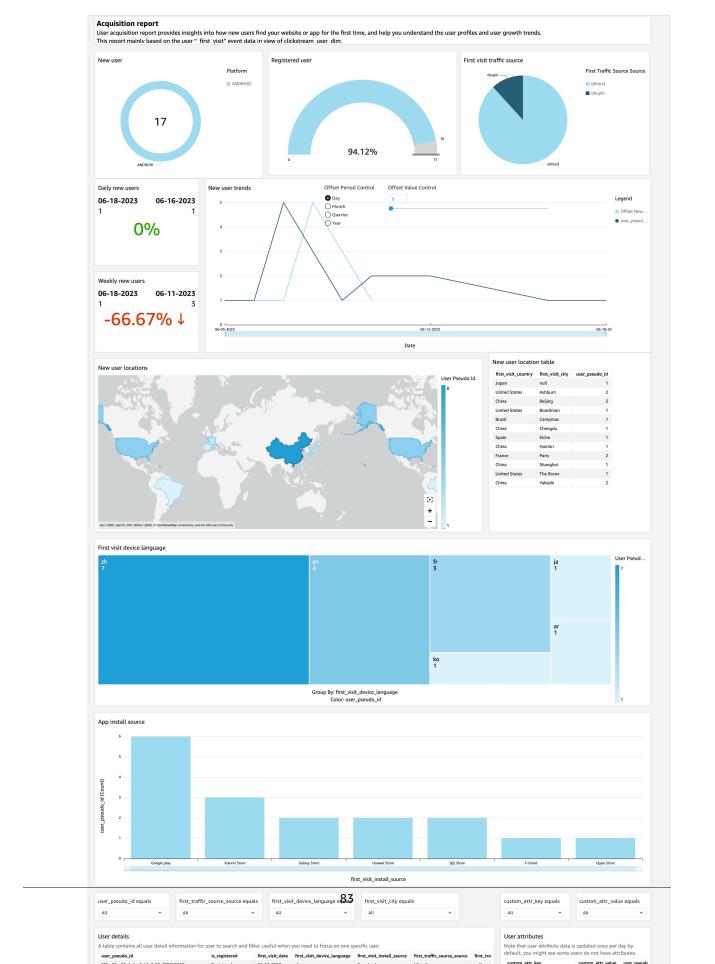
The report includes the following dimensions and metrics. You can add more dimensions or metrics by creating calculated field in QuickSight dateset. For more information, refer to Adding calculated fields.

Field	Туре	Description	Data source
user_pseudo_id	Dimension	A SDK-generated unique ID for the user	Query from analytics engine
user_id	Dimension	The user ID set via the setUserId API in SDK	Query from analytics engine
first_visit_date	Dimension	The date that the user first visited your website or first opened the app	Query from analytics engine
first_install_source	Dimension	The installation source when user first opened your app. Blank for web	Query from analytics engine
first_visit_device_langua	g Đ imension	The system language of the device user used when they first opened your app or first visited your website.	Query from analytics engine
first_visit_device_langua	geDimension	The system language of the device user used when they first opened your app or first visited your website.	Query from analytics engine
first_platform	Dimension	The platform when user first visited your website or first opened your app	Query from analytics engine
first_visit_country	Dimension	The country where user first visited your website or first opened your app.	Query from analytics engine
first_visit_city	Dimension	The city where user first visited your website or first opened your app.	Query from analytics engine
custom_attr_key	Dimension	The name of the custom attribute key of the user.	Query from analytics engine
custom_attr_value	Dimension	The value of the custom attribute key of the user.	Query from analytics engine
is_registered	Dimension	Whether user had registed or not	Query from analytics engine

Sample dashboard

Below image is a sample dashboard for your reference.

Clickstream Analytics on AWS Implementation Guide Sample dashboard



Engagement report

You can use the Engagement report to get insights into the engagement level of the users when using your websites and apps. This report measures user engagement by the sessions that users trigger and the web pages and app screens that users visit.

Note

This article describes the default report. You can customize the report by applying filters or comparisons or by changing the dimensions, metrics, or charts in QuickSight. For more information, refer to Visualizing data in Amazon QuickSight.

View the report

- 1. Access the dashboard for your application. Refer to Access dashboard (p. 79).
- 2. In the dashboard, choose the sheet with name of Engagement.

Where the data comes from

Engagement report are created based on the QuickSight dataset of Clickstream_Engagement, which connects to the clickstream-session-view view in analytics engines (that is, Redshift or Athena). Below is the SQL command that generates the view.

Redshift SQL:

```
with session as (
   select
       es.session_id::varchar
        ,user_pseudo_id
       ,platform
        -- to_date(event_date, 'YYYYMMDD') as event_date,
        ,max(session_duration) as session_duration
        ,(case when (max(session_duration)>10000 or sum(view) >1) then 1 else 0 end) as
engaged_session
       ,(case when (max(session_duration)>10000 or sum(view) >1) then 0 else 1 end) as
bounced_session
        ,min(session_st) as session_start_timestamp
        ,sum(view) as session_views
        ,sum(engagement_time) as session_engagement_time
   from (
       select
           user_pseudo_id
            ,event_id
            -- ,event_name
            ,platform
            ,(select
                ep.value.string_value as value
            from {{ schema }}.ods_events e, e.event_params ep
                ep.key = '_session_id' and e.event_id = ods.event_id) session_id
            ,(select
               ep.value.int_value::int as value
            from {{ schema }}.ods_events e, e.event_params ep
                ep.key = '_session_duration' and e.event_id = ods.event_id)
session_duration
            ,(select
                ep.value.int_value::bigint as value
            from {{ schema }}.ods_events e, e.event_params ep
```

```
ep.key = '_session_start_timestamp' and e.event_id = ods.event_id)
session_st
               ep.value.int_value::int as value
           from {{ schema }}.ods_events e, e.event_params ep
           where
               ep.key = '_engagement_time_msec' and event_name = '_user_engagement' and
e.event id = ods.event id) as engagement time
           ,(case when event_name in ('_screen_view', '_page_view') then 1 else 0 end) as
view
       from {{ schema }}.ods_events ods
   ) es group by 1,2,3), session_f_l_sv as
   ( select session_id, first_sv_event_id, last_sv_event_id, count(event_id) from (
       select
       session_id::varchar
       , event_id
       -- ,event_name
       -- , event_timestamp
       ,first_value(event_id) over(partition by session_id order by event_timestamp asc
rows between unbounded preceding and unbounded following) as first_sv_event_id,
       last_value(event_id) over(partition by session_id order by event_timestamp asc rows
between unbounded preceding and unbounded following) as last_sv_event_id
           from (
               select e.event_name, e.event_id, e.event_timestamp, ep.value.string_value
as session_id
               from {{ schema }}.ods_events e, e.event_params ep
  and ep.key = '_session_id') ) group by 1,2,3
), session_f_sv_view as (
               where e.event_name in ('_screen_view','_page_view')
       select * from session_f_l_sv left outer join
       (select e.event_id as event_id, ep.value.string_value as first_sv_view
       from {{ schema }}.ods_events e, e.event_params ep
where ep.key in ('_screen_name','_page_title')) t on
session_f_l_sv.first_sv_event_id=t.event_id
   ), session_f_l_sv_view as (
       select * from session_f_sv_view left outer join
       (select e.event_id as event_id, ep.value.string_value as last_sv_view
       from {{ schema }}.ods_events e, e.event_params ep
where ep.key in ('_screen_name','_page_title')) t on
session_f_sv_view.last_sv_event_id=t.event_id
  )
   select
       session.session id
       ,user_pseudo_id
       ,platform
       ,session_duration
       ,session_views
       ,engaged_session
       ,bounced_session
       ,session_start_timestamp
       ,session_engagement_time
       ,DATE_TRUNC('day', TIMESTAMP 'epoch' + session_start_timestamp/1000 * INTERVAL '1
second') as session_date
       ,DATE_TRUNC('hour', TIMESTAMP 'epoch' + session_start_timestamp/1000 * INTERVAL '1
second') as session_date_hour
       ,first_sv_view::varchar as entry_view
       ,last_sv_view::varchar as exit_view
   from session left outer join session_f_l_sv_view on session.session_id =
session_f_l_sv_view.session_id;
```

Athena SQL:

```
with base as (
select
*
```

```
from {{ database }}.{{ eventTable }}
   where partition_app = ?
   and partition_year >= ?
   and partition_month >= ?
   and partition_day >= ?
   clickstream_session_mv_1 as (
   SELECT
       es.session_id
       ,user_pseudo_id
       ,platform
       ,max(session_duration) as session_duration
       ,(case when (max(session_duration)>10000 or sum(view) >1) then 1 else 0 end) as
engaged_session
       ,(case when (\max(session\_duration)>10000 \text{ or } sum(view) >1) then 0 else 1 end) as
bounced_session
       ,min(session_st) as session_start_timestamp
       ,sum(view) as session_views
       ,sum(engagement_time) as session_engagement_time
   FROM
   (SELECT
           user_pseudo_id
           ,event_id
           ,platform
           ,(select
               ep.value.string_value as value
           from base e cross join unnest(event_params) as t(ep)
           where
               ep.key = '_session_id' and e.event_id = ods.event_id) session_id
           ,cast((select
               ep.value.int_value as value
           from base e cross join unnest(event_params) as t(ep)
               ep.key = '_session_duration' and e.event_id = ods.event_id) as integer)
session_duration
           ,cast((select
               ep.value.int_value as value
           from base e cross join unnest(event_params) as t(ep)
           where
               ep.key = '_session_start_timestamp' and e.event_id = ods.event_id) as
bigint) session_st
           ,cast((select
               ep.value.int_value as value
           from base e cross join unnest(event_params) as t(ep)
           where
               ep.key = '_engagement_time_msec' and event_name = '_user_engagement' and
e.event_id = ods.event_id) as integer) as engagement_time
           ,cast((case when event_name in ('_screen_view', '_page_view') then 1 else 0
end) as integer) as view
       FROM base ods
   ) AS es
   GROUP BY 1,2,3
   clickstream_session_mv_2 as (
   select session_id, first_sv_event_id, last_sv_event_id, count(event_id) from (
       select
       session id
       , event_id
       ,first_value(event_id) over(partition by session_id order by event_timestamp asc
rows between unbounded preceding and unbounded following) as first_sv_event_id,
       last_value(event_id) over(partition by session_id order by event_timestamp asc rows
between unbounded preceding and unbounded following) as last_sv_event_id
           from (
               select e.event_name, e.event_id, e.event_timestamp, ep.value.string_value
as session_id
               from base e cross join unnest(event_params) as t(ep)
```

```
where e.event_name in ('_screen_view','_page_view')
               and ep.key = '_session_id')
   ) group by 1,2,3
   ),
   session_f_sv_view as (
       select * from clickstream_session_mv_2 as session_f_l_sv left outer join
       (select e.event_id as event_id, ep.value.string_value as first_sv_view
       from base e cross join unnest(event params) as t(ep)
       where ep.key in ('_screen_name','_page_title')) t on
session_f_l_sv.first_sv_event_id=t.event_id
   session_f_l_sv_view as (
       select * from session_f_sv_view left outer join
       (select e.event_id as event_id, ep.value.string_value as last_sv_view
       from base e cross join unnest(event_params) as t(ep)
       where ep.key in ('_screen_name','_page_title')) t on
session_f_sv_view.last_sv_event_id=t.event_id
   )
   select
       session.session_id
       ,user_pseudo_id
       ,platform
       ,session_duration
       ,session_views
       ,engaged_session
       ,bounced_session
       ,session_start_timestamp
       ,session_engagement_time
       ,DATE_TRUNC('day', from_unixtime(session_start_timestamp/1000)) as session_date ,DATE_TRUNC('hour', from_unixtime(session_start_timestamp/1000)) as
session_date_hour
       ,first_sv_view as entry_view
       ,last_sv_view as exit_view
   from clickstream_session_mv_1 as session left outer join
   session_f_l_sv_view on session.session_id = session_f_l_sv_view.session_id
```

Dimensions and metrics

The report includes the following dimensions and metrics. You can add more dimensions or metrics by creating calculated field in QuickSight dataset. For more information, refer to Adding calculated fields.

Field	Туре	Description	Data source
session_id	Dimension	A SDK-generated unique ID for the session user triggered when using your websites and apps	Query from analytics engine
user_pseudo_id	Dimension	A SDK-generated unique id for the user	Query from analytics engine
platform	Dimension	The platform user used during the session	Query from analytics engine
session_duration	Dimension	The length of the session in millisecond	Query from analytics engine
session_views	Metric	Number of screen view or page view within the session	Query from analytics engine

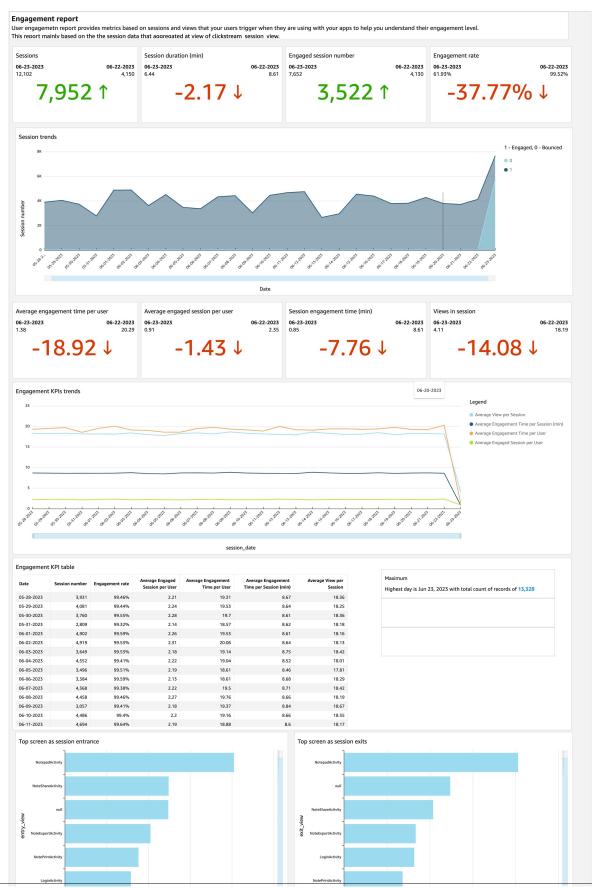
Clickstream Analytics on AWS Implementation Guide Sample dashboard

Field	Туре	Description	Data source
engaged_session	Dimension	Whether the session is engaged or not. Engaged session is defined as if the session last more than 10 seconds or have two or more screen views page views	Query from analytics engine
session_start_timestamp	Dimension	The start timestamp of the session	Query from analytics engine
session_engagement_tim	eDimension	The total engagement time of the session in millisecond	Query from analytics engine
entry_view	Dimension	The screen name or page title of the first screen or page user viewed in the session	Query from analytics engine
exit_view	Dimension	The screen name or page title of the last screen or page user viewed in the session	Query from analytics engine
Average engaged session per user	Metric	Average number of session per user in the selected time period	Calculated field in QuickSight
Average engagement time per session	Metric	Average engagement time per session in the selected time period	Calculated field in QuickSight
Average engagement time per user	Metric	Average engagement time per user in the selected time period	Calculated field in QuickSight
Average screen view per user	Metric	Average number of screen views per user in the selected time period	Calculated field in QuickSight

Sample dashboard

Below image is a sample dashboard for your reference.

Clickstream Analytics on AWS Implementation Guide Sample dashboard



Activity report

You can use the Activity report to get insights into the activities the users performed when using your websites and apps. This report measures user activity by the events that users triggered, and let you view the detail attributes of the events.

Note

This article describes the default report. You can customize the report by applying filters or comparisons or by changing the dimensions, metrics, or charts in QuickSight. For more information, refer to Visualizing data in Amazon QuickSight.

View the report

- 1. Access the dashboard for your application. Refer to Access dashboard (p. 79).
- 2. In the dashboard, choose the sheet with name of Activity.

Where the data comes from

Activity report are created based on the following QuickSight datasets:

- Clickstream_Events that connects to the clickstream-ods-events view in analytics engines (that is, Redshift or Athena)
- Clickstream_Event_Attributes that connects to the clickstream-event-parameter view in analytics engines

Below is the SQL command that generates the related views.

Redshift SQL:

```
-- clickstream-ods-events view
select
    event_date
     , event_name as event_name
     , event_id as event_id
     , event_bundle_sequence_id::bigint as event_bundle_sequence_id
     , event_previous_timestamp::bigint as event_previous_timestamp
     , event_server_timestamp_offset::bigint as event_server_timestamp_offset
     , event_timestamp as event_timestamp
     , ingest_timestamp as ingest_timestamp
     , event_value_in_usd as event_value_in_usd
     , app_info.app_id::varchar as app_info_app_id
     , app_info.id::varchar as app_info_package_id
     , app_info.install_source::varchar as app_info_install_source
     , app_info.version::varchar as app_info_version
     , device.mobile_brand_name::varchar as device_mobile_brand_name
     , device.mobile_model_name::varchar as device_mobile_model_name
      device.manufacturer::varchar as device_manufacturer
     , device.screen_width::bigint as device_screen_width
     , device.screen_height::bigint as device_screen_height
     , device.carrier::varchar as device_carrier
     , device.network_type::varchar as device_network_type
     , device.operating_system::varchar as device_operating_system
     , device.operating_system_version::varchar as device_operating_system_version
     , device.ua_browser::varchar
     , device.ua_browser_version::varchar
     , device.ua_os::varchar
     , device.ua_os_version::varchar
```

```
, device.ua_device::varchar
     , device.ua_device_category::varchar
     , device.system_language::varchar as device_system_language
     , device.time_zone_offset_seconds::bigint as device_time_zone_offset_seconds
     , geo.continent::varchar as geo_continent
     , geo.country::varchar as geo_country
     , geo.city::varchar as geo_city
     , geo.metro::varchar as geo_metro
     , geo.region::varchar as geo_region
     , geo.sub_continent::varchar as geo_sub_continent
     , geo.locale::varchar as geo_locale
     , platform as platform
     , project_id as project_id
     , traffic_source.name::varchar as traffic_source_name
     , traffic_source.medium::varchar as traffic_source_medium
     , traffic_source.source::varchar as traffic_source_source
     , user_first_touch_timestamp as user_first_touch_timestamp
     , user_id as user_id
     , user_pseudo_id
     from {{ schema }}.ods_events;
-- event parameter view
SELECT
     e.event_id,
     e.event_name,
     e.event date,
     ep.key::varchar as event_parameter_key,
     coalesce (ep.value.string_value
         , ep.value.int_value
         , ep.value.float_value
          ep.value.double_value)::varchar as event_parameter_value
FROM {{ schema }}.ods_events e, e.event_params as ep
```

Athena SQL:

```
-- clickstream-ods-events query
select
   event_date
   ,event_name as event_name
   ,event_id as event_id
   , event_bundle_sequence_id as event_bundle_sequence_id
   ,event_previous_timestamp as event_previous_timestamp
   ,event_server_timestamp_offset as event_server_timestamp_offset
   ,event_timestamp as event_timestamp
   ,ingest_timestamp as ingest_timestamp
   ,event_value_in_usd as event_value_in_usd
   ,app_info.app_id as app_info_app_id
   ,app_info.id as app_info_package_id
   ,app_info.install_source as app_info_install_source
   ,app_info.version as app_info_version
   ,device.mobile_brand_name as device_mobile_brand_name
   ,device.mobile_model_name as device_mobile_model_name
   ,device.manufacturer as device_manufacturer
   ,device.screen_width as device_screen_width
   ,device.screen_height as device_screen_height
   ,device.carrier as device_carrier
   ,device.network_type as device_network_type
   ,device.operating_system as device_operating_system
   ,device.operating_system_version as device_operating_system_version
   ,device.ua_browser
   ,device.ua_browser_version
   ,device.ua_os
    ,device.ua_os_version
   ,device.ua_device
```

```
,device.ua_device_category
   ,device.system_language as device_system_language
   ,device.time_zone_offset_seconds as device_time_zone_offset_seconds
   ,geo.continent as geo_continent
   ,geo.country as geo_country
   ,geo.city as geo_city
   ,geo.metro as geo_metro
   ,geo.region as geo_region
   ,geo.sub_continent as geo_sub_continent
   ,geo.locale as geo_locale
   ,platform as platform
   ,project_id as project_id
   ,traffic_source.name as traffic_source_name
   ,traffic_source.medium as traffic_source_medium
   ,traffic_source.source as traffic_source_source
   ,user_first_touch_timestamp as user_first_touch_timestamp
   ,user_id as user_id
   ,user_pseudo_id
   from {{ database }}.{{ eventTable }}
   where partition_app = ?
   and partition_year >= ?
   and partition_month >= ?
   and partition_day >= ?
-- clickstream-ods-event-parameter query
  select
  event_id,
  event_name,
  event_date,
  params.key as event_parameter_key,
   coalesce (nullif(params.value.string_value, '')
   ,nullif(cast(params.value.int_value as varchar), '')
   ,nullif(cast(params.value.float_value as varchar),'')
,nullif(cast(params.value.double_value as varchar),'')) as event_parameter_value
   from {{ database }}.{{ eventTable }} cross join unnest(event_params) as t(params)
   where partition_app = ?
   and partition_year >= ?
   and partition_month >= ?
   and partition_day >= ?
```

Dimensions and metrics

The report includes the following dimensions and metrics. You can add more dimensions or metrics by creating calculated field in QuickSight dateset. For more information, refer to Adding calculated fields.

Field	Туре	Description	Data source
event_id	Dimension	A SDK-generated unique ID for the event user triggered when using your websites and apps	Query from analytics engine
event_name	Dimension	The name of the event	Query from analytics engine
platform	Dimension	The platform user used during the session	Query from analytics engine
Event User Type	Dimension	The type of user performed the event,	Calculated field in QuickSight

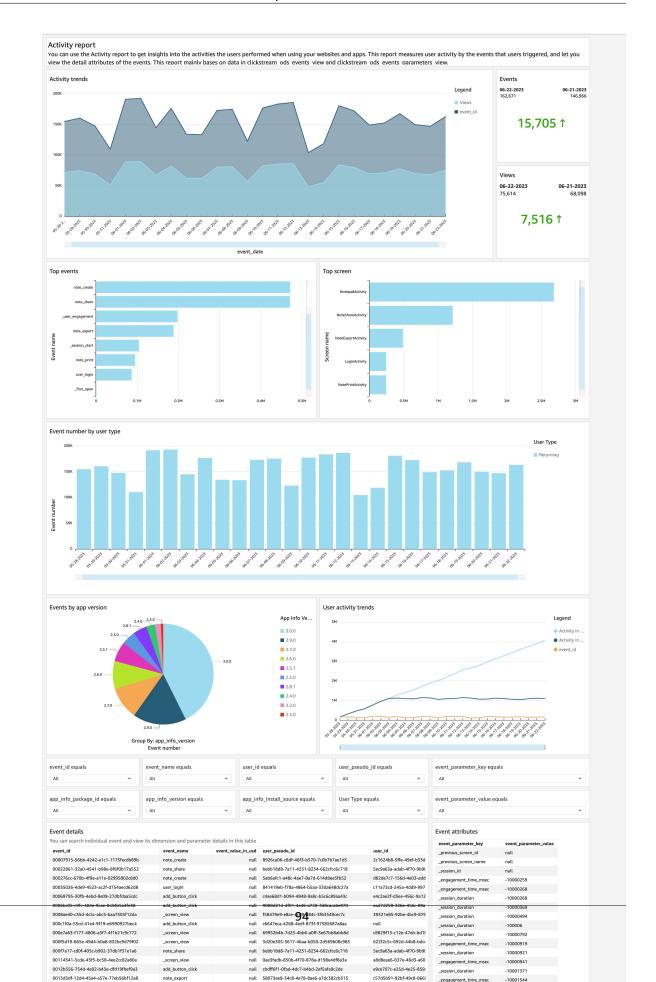
Clickstream Analytics on AWS Implementation Guide Sample dashboard

Field	Туре	Description	Data source
		that is, new user or existing user	
event_date	Metric	The date when the event was logged (YYYYMMDD format in UTC).	Query from analytics engine
event_timestamp	Dimension	The time (in microseconds, UTC) when the event was logged on the client.	Query from analytics engine
app_info_version	Dimension	The version of the app or website when event was logged	Query from analytics engine
event_parameter_key	Dimension	The key of the event parameter	Query from analytics engine
event_parameter_key	Dimension	The value of the event parameter	Query from analytics engine
User activity number in last 7 days	Metrics	Number of events logged in last 7 days	Calculated field in QuickSight
User activity number in last 30 days	Metrics	Number of events logged in last 30 days	Calculated field in QuickSight

Sample dashboard

Below image is a sample dashboard for your reference.

Clickstream Analytics on AWS Implementation Guide Sample dashboard



Retention report

You can use the Retention report to get insights into how frequently and for how long users engage with your website or mobile app after their first visit. The report helps you understand how well your app is doing in terms of attracting users back after their first visit.

Note

This article describes the default report. You can customize the report by applying filters or comparisons or by changing the dimensions, metrics, or charts in QuickSight. For more information, refer to Visualizing data in Amazon QuickSight.

View the report

- 1. Access the dashboard for your application. Refer to Access dashboard (p. 79).
- 2. In the dashboard, choose the sheet with name of Retention.

Where the data comes from

Retention report are created based on the following QuickSight dataset:

- Clickstream_Lifecycle_Weekly, which connects to the clickstream-lifecycle-weekly view in analytics
 engines (that is, Redshift or Athena).
- Clickstream_Lifecycle_Daily, which connects to the clickstream-lifecycle-daily view in analytics engines (that is, Redshift or Athena).
- Clickstream_Events that connects to the clickstream-ods-events view in analytics engines

Below is the SQL command that generates the view.

Redshift SQL:

```
-- clickstream-lifecycle-weekly view
with weekly_usage as (
select
    user_pseudo_id,
    -- datediff(week, '1970-01-01', dateadd(ms,event_timestamp, '1970-01-01')) as
 time_period
    DATE_TRUNC('week', dateadd(ms,event_timestamp, '1970-01-01')) as time_period
from {{ app_id }}.ods_events
where event_name = '_session_start' group by 1,2 order by 1,2),
-- detect if lag and lead exists
lag_lead as (
select user_pseudo_id, time_period,
    lag(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period),
   lead(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period)
from weekly_usage),
-- caculate lag and lead size
lag_lead_with_diffs as (
select user_pseudo_id, time_period, lag, lead,
    datediff(week,lag,time_period) lag_size,
    datediff(week,time_period,lead) lead_size
    -- time period-lag lag size,
    -- lead-time_period lead_size
from lag_lead),
-- case to lifecycle stage
```

```
calculated as (select time_period,
case when lag is null then '1-NEW'
    when lag_size = 1 then '2-ACTIVE'
    when lag_size > 1 then '3-RETURN'
end as this_week_value,
case when (lead_size > 1 OR lead_size IS NULL) then '0-CHURN'
    else NULL
end as next week churn,
count(distinct user_pseudo_id)
from lag_lead_with_diffs
group by 1,2,3)
select time_period, this_week_value, sum(count)
from calculated group by 1,2
select time_period+7, '0-CHURN', -1*sum(count)
from calculated where next_week_churn is not null group by 1,2
order by 1;
-- clickstream-lifecycle-daily view
with daily_usage as (
select
    user_pseudo_id,
    -- datediff(week, '1970-01-01', dateadd(ms,event_timestamp, '1970-01-01')) as
time period
    DATE_TRUNC('day', dateadd(ms,event_timestamp, '1970-01-01')) as time_period
from {{ schema }}.ods_events
where event_name = '_session_start' group by 1,2 order by 1,2),
-- detect if lag and lead exists
lag_lead as (
select user_pseudo_id, time_period,
    lag(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period),
   lead(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period)
from daily_usage),
-- caculate lag and lead size
lag_lead_with_diffs as (
select user_pseudo_id, time_period, lag, lead,
    datediff(day,lag,time_period) lag_size,
    datediff(day,time_period,lead) lead_size
    -- time_period-lag lag_size,
    -- lead-time_period lead_size
from lag_lead),
-- case to lifecycle stage
calculated as (select time_period,
case when lag is null then '1-NEW'
    when lag_size = 1 then '2-ACTIVE'
    when lag_size > 1 then '3-RETURN'
end as this_day_value,
case when (lead_size > 1 OR lead_size IS NULL) then '0-CHURN'
    else NULL
end as next_day_churn,
count(distinct user_pseudo_id)
from lag_lead_with_diffs
group by 1,2,3)
select time_period, this_day_value, sum(count)
from calculated group by 1,2
select time_period+1, '0-CHURN', -1*sum(count)
from calculated where next_day_churn is not null group by 1,2
order by 1;
```

Athena SQL:

```
-- clickstream-lifecycle-weekly-query
```

```
with weekly_usage as (
select
    user_pseudo_id,
    DATE_TRUNC('week', event_date) as time_period
from {{ database }}.{{ eventTable }}
where partition_app = ?
    and partition_year >= ?
    and partition month >= ?
    and partition_day >= ?
    and event_name = '_session_start' group by 1,2 order by 1,2
lag_lead as (
select user_pseudo_id, time_period,
    lag(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period) as lag,
    lead(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period) as lead
from weekly_usage
lag_lead_with_diffs as (
select user_pseudo_id, time_period, lag, lead,
    date_diff('week',lag,time_period) lag_size,
date_diff('week',time_period,lead) lead_size
from lag_lead
calculated as (
select time_period,
    case when lag is null then '1-NEW'
    when lag_size = 1 then '2-ACTIVE'
    when lag_size > 1 then '3-RETURN'
    end as this_week_value,
    case when (lead_size > 1 OR lead_size IS NULL) then '0-CHURN'
    else NULL
    end as next_week_churn,
    count(distinct user_pseudo_id) as cnt
from lag_lead_with_diffs
group by 1,2,3
select time_period, this_week_value, sum(cnt) as cnt from calculated group by 1,2
select date_add('day', 7, time_period), '0-CHURN', -1*sum(cnt) as cnt
from calculated
where next_week_churn is not null
group by 1,2
-- clickstream-lifecycle-daily-query
with daily_usage as (
select
    user_pseudo_id,
    DATE_TRUNC('day', event_date) as time_period
from {{ database }}.{{ eventTable }}
where partition_app = ?
    and partition_year >= ?
    and partition_month >= ?
    and partition_day >= ?
    and event_name = '_session_start' group by 1,2 order by 1,2
lag_lead as (
select user_pseudo_id, time_period,
    lag(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time_period) as lag,
    lead(time_period,1) over (partition by user_pseudo_id order by user_pseudo_id,
 time period) as lead
from daily_usage
),
lag_lead_with_diffs as (
```

Clickstream Analytics on AWS Implementation Guide Dimensions and metrics

```
select user_pseudo_id, time_period, lag, lead,
    date_diff('day',lag,time_period) lag_size,
    date_diff('day',time_period,lead) lead_size
from lag_lead
calculated as (
select time_period,
    case when lag is null then '1-NEW'
    when lag_size = 1 then '2-ACTIVE'
    when lag_size > 1 then '3-RETURN'
    end as this_day_value,
    case when (lead_size > 1 OR lead_size IS NULL) then '0-CHURN'
    else NULL
    end as next_day_churn,
    count(distinct user_pseudo_id) as cnt
from lag_lead_with_diffs
group by 1,2,3
select time_period, this_day_value, sum(cnt) as cnt
from calculated group by 1,2
select date_add('day', 1, time_period) as time_period, '0-CHURN', -1*sum(cnt) as cnt
from calculated
where next_day_churn is not null
group by 1,2;
```

Dimensions and metrics

The report includes the following dimensions and metrics. You can add more dimensions or metrics by creating calculated field in QuickSight dateset. For more information, refer to Adding calculated fields.

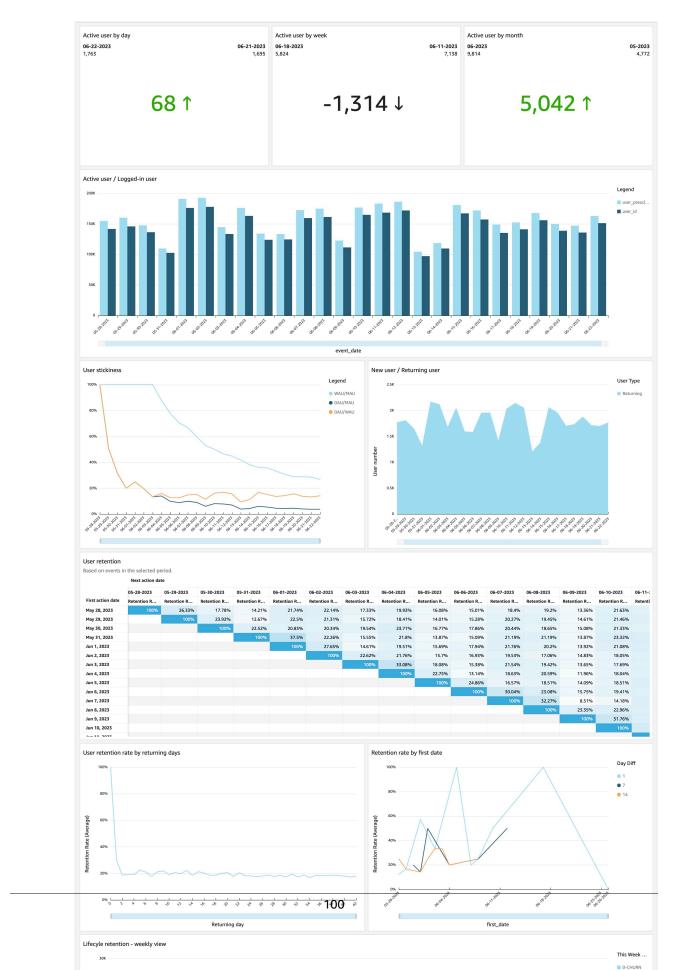
Field	Туре	Descrption	Data source
Daily Active User (DAU)	Metric	Number of active users per date	QuickSight aggregation
Weekly Active User (WAU)	Metric	Number of active users in last 7 days	Calculated field in QuickSight
Monthly Active User (MAU)	Metric	Number of active users in last 30 days	Calculated field in QuickSight
user_pseudo_id	Dimension	A SDK-generated unique id for the user	Query from analytics engine
user_id	Dimension	The user ID set via the setUserId API in SDK	Query from analytics engine
DAU/WAU	Metric	DAU/WAU % for user stickiness	Calculated field in QuickSight
WAU/MAU	Metric	WAU/MAU % for user stickiness	Calculated field in QuickSight
DAU/MAU	Metric	DAU/MAU % for user stickiness	Calculated field in QuickSight
Event User Type	Dimension	The type of user performed the event,	Calculated field in QuickSight

Clickstream Analytics on AWS Implementation Guide Sample dashboard

Field	Туре	Descrption	Data source
		that is, new user or existing user	
User first touch date	Metric	The first date that a user use your websites or apps	Calculated field in QuickSight
Retention rate	Metric	Distinct active users number / Distinct active user number by User first touch date	Calculated field in QuickSight
time_period	Dimension	The week or day for the user lifecycle	Query from analytics engine
this_week_value	Dimension	The user lifecycle stage, that is, New, Active, Return, and Churn	Query from analytics engine
this_day_value	Dimension	The user lifecycle stage, that is, New, Active, Return, and Churn	Query from analytics engine
Daily Active User (DAU)	Metric	Number of active users per date	QuickSight aggregation
Weekly Active User (WAU)	Metric	Number of active users in last 7 days	Calculated field in QuickSight

Sample dashboard

Below image is a sample dashboard for your reference.



Device report

You can use the Device report to get insights into the devices that users used when using your apps or websites. The report provides more information for your user profile.

Note

This article describes the default report. You can customize the report by applying filters or comparisons or by changing the dimensions, metrics, or charts in QuickSight. For more information, refer to Visualizing data in Amazon QuickSight.

View the report

- 1. Access the dashboard for your application. Refer to Access dashboard (p. 79).
- 2. In the dashboard, choose the sheet with name of Device.

Where the data comes from

Device reports are created based on the following QuickSight dataset:

• **Clickstream_Device**, which connects to the clickstream-device view in analytics engines (that is, Redshift or Athena).

Below is the SQL command that generates the view.

Redshift SQL:

```
-- clickstream-device view
select
device.vendor id::varchar as device id
, to_date(event_date,'YYYYMMDD') as event_date
, device.mobile_brand_name::varchar
, device.mobile_model_name::varchar
, device.manufacturer::varchar
, device.screen_width::int
, device.screen_height::int
, device.carrier::varchar
, device.network_type::varchar
, device.operating_system::varchar
, device.operating_system_version::varchar
, device.ua_browser::varchar
, device.ua_browser_version::varchar
, device.ua_os::varchar
, device.ua_os_version::varchar
, device.ua_device::varchar
, device.ua_device_category::varchar
, device.system_language::varchar
, device.time_zone_offset_seconds::int
, device.advertising_id::varchar
, user_pseudo_id
, user_id
, count(event_id) as usage_num
--pleaes update the following schema name with your schema name
from {{ app_id }}.ods_events
group by
device_id
, event_date
, device.mobile_brand_name
```

```
, device.mobile_model_name
, device.manufacturer
, device.screen_width
, device.screen_height
, device.carrier
, device.network_type
, device.operating_system
, device.operating_system_version
, device.ua_browser
, device.ua_browser_version
, device.ua_os
, device.ua_os_version
, device.ua_device
, device.ua_device_category
, device.system_language
, device.time_zone_offset_seconds
, device.advertising_id
, user_pseudo_id
, user_id;
```

Athena SQL:

```
select
   device.vendor_id as device_id
   ,event_date
   ,device.mobile_brand_name
   ,device.mobile_model_name
   ,device.manufacturer
   ,device.screen_width
   ,device.screen_height
   ,device.carrier
   ,device.network_type
   ,device.operating_system
   ,device.operating_system_version
   ,device.ua_browser
   ,device.ua_browser_version
   ,device.ua_os
   ,device.ua_os_version
   ,device.ua_device
   ,device.ua_device_category
   ,device.system_language
   ,device.time_zone_offset_seconds
   ,device.advertising_id
   ,user_pseudo_id
   ,user_id
   ,count(event_id) as usage_num
   from {{ database }}.{{ eventTable }}
   where partition_app = ?
   and partition_year >= ?
   and partition_month >= ?
   and partition_day >= ?
   group by
   device.vendor_id
   ,event_date
   ,device.mobile_brand_name
   ,device.mobile_model_name
   ,device.manufacturer
   ,device.screen_width
   ,device.screen_height
   ,device.carrier
   ,device.network_type
   ,device.operating_system
   ,device.operating_system_version
   ,device.ua_browser
   ,device.ua_browser_version
```

Clickstream Analytics on AWS Implementation Guide Dimensions and metrics

```
,device.ua_os
,device.ua_os_version
,device.ua_device
,device.ua_device_category
,device.system_language
,device.time_zone_offset_seconds
,device.advertising_id
,user_pseudo_id
,user_id
```

Dimensions and metrics

The report includes the following dimensions and metrics. You can add more dimensions or metrics by creating calculated field in QuickSight dateset. For more information, refer to Adding calculated fields.

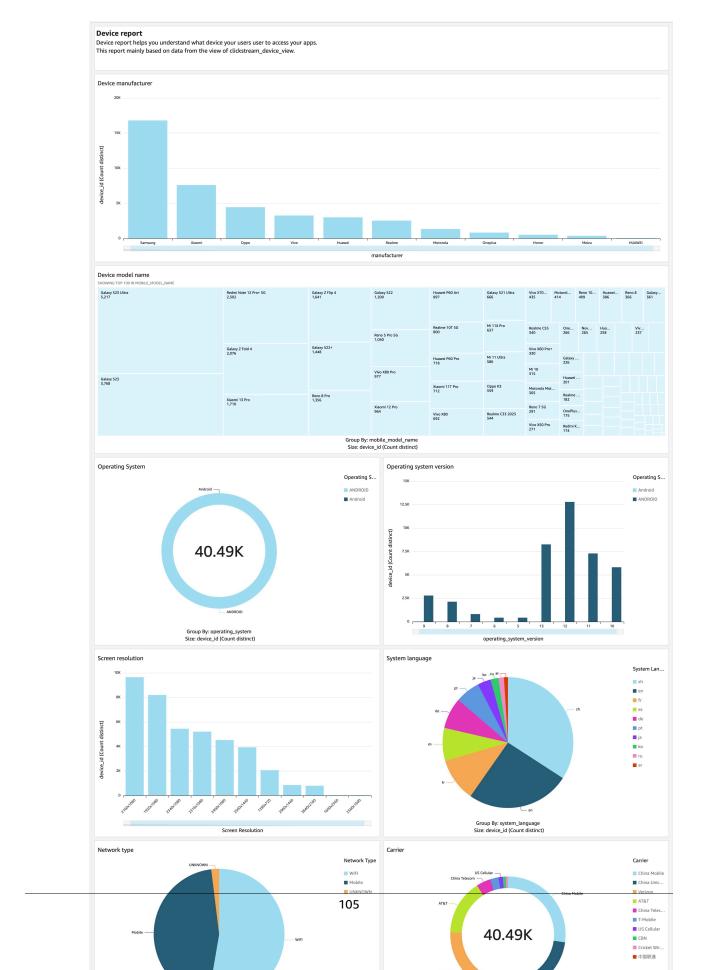
Field	Туре	Description	Data source
device_id	Dimension	The unique ID for the device, please refer to SDK Manual for how the device id was obtained	QuickSight aggregation
user_pseudo_id	Dimension	A SDK-generated unique id for the user	Query from analytics engine
user_id	Dimension	The user ID set via the setUserId API in SDK	Query from analytics engine
event_date	Dimension	The event data of when the device information was logged	Query from analytics engine
mobile_brand_name	Dimension	The brand name for the device	Query from analytics engine
mobile_model_name	Dimension	The model name for the device	Query from analytics engine
manufacturer	Dimension	The manufacturer for the device	Query from analytics engine
network_type	Dimension	The network type when user logged the events	Query from analytics engine
operating_system	Dimension	The operating system of the device	Query from analytics engine
operating_system_version	nDimension	The operating system version of the device	Query from analytics engine
screen_height	Dimension	The screen height of the device	Query from analytics engine
screen_width	Dimension	The screen width of the device	Query from analytics engine
Screen Resolution	Dimension	The screen resolution (i.e., screen height x	Calculated field in QuickSight

Clickstream Analytics on AWS Implementation Guide Sample dashboard

Field	Туре	Description	Data source
		screen width) of the device	
system_language	Dimension	The system language of the solution	Query from analytics engine
us_browser	Dimension	The browser derived from user agent	Query from analytics engine
us_browser_version	Dimension	The browser version derived from user agent	Query from analytics engine
us_os	Dimension	The operating system derived from user agent	Query from analytics engine
us_device	Dimension	The device derived from user agent	Query from analytics engine
us_device_category	Dimension	The device category derived from user agent	Query from analytics engine
usage_num	Metric	Number of event that logged for the device ID	Query from analytics engine

Sample dashboard

Below image is a sample dashboard for your reference.



Path explorer

You can use the Path Explorer report to get insights into the user journey when users using your apps or websites, it helps you understand the sequence of events and screen or page transition in your apps.

Note

This article describes the default report. You can customize the report by applying filters or comparisons or by changing the dimensions, metrics, or charts in QuickSight. For more information, refer to Visualizing data in Amazon QuickSight.

View the report

- 1. Access the dashboard for your application. Refer to Access dashboard (p. 79).
- 2. In the dashboard, choose the sheet with name of Path explorer.

Where the data comes from

Device reports are created based on the following QuickSight dataset:

 Clickstream_Path, which connects to the clickstream-path-mv view in analytics engines (that is, Redshift or Athena)

Below is the SQL command that generates the view.

Redshift SQL:

```
-- clickstream-path view
with event_data as (
select
   user_pseudo_id
    ,event_date
    ,event_id
   ,event_name
   ,event_timestamp
    ,platform
    ,(select
        ep.value.string_value as value
    from {{ schema }}.ods_events e, e.event_params ep
        ep.key = '_session_id' and e.event_id = ods.event_id)::varchar session_id
    ,(select
            ep.value.string_value::varchar as screen_name
        from {{ schema }}.ods_events e, e.event_params ep
            ep.key = '_screen_name' and event_name = '_screen_view' and e.event_id =
ods.event_id) as current_screen
from notepad_v.ods_events ods), ranked_events as ( select
   DENSE_RANK() OVER (PARTITION BY user_pseudo_id, session_id ORDER BY event_timestamp
 ASC) event_rank,
    LAG(event_name,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
 event_timestamp ASC) previous_event,
    LEAD(event_name,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
 event_timestamp ASC) next_event,
    LAG(current_screen,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
 event_timestamp ASC) previous_screen,
   LEAD(current_screen,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
 event_timestamp ASC) next_screen
```

```
FROM event_data) select * from ranked_events
```

Athena SQL:

```
with base as (
   select
   from {{ database }}.{{ eventTable }}
   where partition_app = ?
       and partition_year >= ?
       and partition_month >= ?
       and partition_day >= ?
   ),
   event_data as (
   select
       user_pseudo_id
       ,event_date
        ,event_id
        ,event_name
       ,event_timestamp
        ,platform
        ,(select
           ep.value.string_value as value
       from base cross join unnest(event_params) as t(ep)
            ep.key = '_session_id' and event_id = ods.event_id
        ) session_id
        ,(select
            ep.value.string_value as screen_name
       from base cross join unnest(event_params) as t(ep)
       where ep.key = '_screen_name' and event_name = '_screen_view' and event_id =
ods.event id
       ) as current_screen
       from base ods
   ranked_events as (
   select
       DENSE RANK() OVER (PARTITION BY user pseudo id, session id ORDER BY event timestamp
ASC) event_rank,
       LAG(event_name,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
event_timestamp ASC) previous_event,
       LEAD(event_name,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
event_timestamp ASC) next_event,
       LAG(current_screen,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
event_timestamp ASC) previous_screen,
       LEAD(current_screen,1) OVER (PARTITION BY user_pseudo_id, session_id ORDER BY
event_timestamp ASC) next_screen
   FROM event_data
   select * from ranked_events
```

Dimensions and metrics

The report includes the following dimensions and metrics. You can add more dimensions or metrics by creating calculated field in QuickSight dateset. For more information, refer to Adding calculated fields.

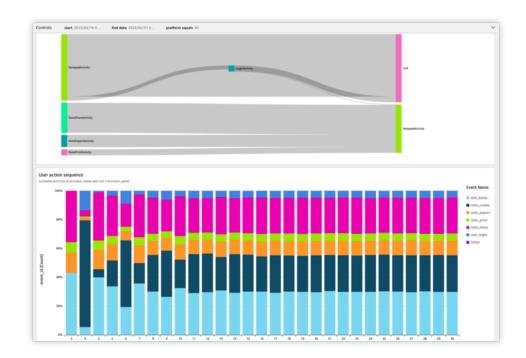
Field	Туре	Description	Data source
event_id	Dimension	The unique ID for the event	Query from analytics engine

Clickstream Analytics on AWS Implementation Guide Sample dashboard

Field	Туре	Description	Data source
user_pseudo_id	Dimension	A SDK-generated unique id for the user	Query from analytics engine
event_date	Dimension	The event data of when the device information was logged	Query from analytics engine
event_timestamp	Dimension	The timestamp when event happened	Query from analytics engine
platform	Dimension	The platform user used when event is logged	Query from analytics engine
session_id	Dimension	A SDK-generated unique id for the session user triggered when using your websites and apps	Query from analytics engine
current_screen	Dimension	The screen user is on for the event, 'null' for those events are not viewing screen or webpage	Query from analytics engine
event_rank	Dimension	The sequence of the event in a session	Query from analytics engine
previous_event	Dimension	The event name of previous event	Query from analytics engine
next_event	Dimension	The event name of next event	Query from analytics engine
previous_screen	Dimension	The screen name of previous screen	Query from analytics engine
next_screen	Dimension	The screen name of next screen	Query from analytics engine
event_id	Dimension	The unique ID for the event	Query from analytics engine
user_pseudo_id	Dimension	A SDK-generated unique id for the user	Query from analytics engine
event_date	Dimension	The event data of when the device information was logged	Query from analytics engine

Sample dashboard

Below image is a sample dashboard for your reference.



Custom report

One of the key benefits of this solution is that you have complete control over the clickstream data collected from your apps and websites. You have complete flexbility to analyze the data for your specific business needs. This article illustrates the steps of creating a custom report with an example of creating funnel analysis by using Redshift Serverless as analytics engine and QuickSight as reporting tools.

Steps

Creating a custom report mainly consists of two parts, the first part is to prepare the dataset in your analytics engine, the second part is to create visualization in QuickSight.

Part 1 - Dataset preparation

- 1. Open Redshift Serverless dashboard.
- 2. Choose the workgroup starting with clickstream-<project-id> created by the solution.
- 3. Choose Query data. You will be directed to the Redshift Query Editor.
- 4. In the Editor view on the Redshift Query Editor, right click on the workgroup with name of clickstream-cproject-id>. In the prompted drop-down, select Edit connection, and you will be asked to provide connection parameters. Follow this guide to use an appropriate method to connect.

Important

You will need read and write permissions for the database (with name as <project-id>) to create custom view or table. For example, you can use Admin user to connect to the cluster or workgroup. If you don't know the password for the Admin user, you can reset the admin password in the Redshift Console. For more information, refer to Security and connections in Amazon Redshift Serverless.

5. If it is the first time you access the query editor, you will be prompted to configure the account. Choose **Config account** to open query editor.

- 6. Add a new SQL editor, and make sure you selected the correct workgroup and schema.
- 7. Create a new view for funnel analysis. In this example, we used below SQL.

```
CREATE OR REPLACE VIEW notepad.clickstream_funnel_view as
SELECT
platform,
COUNT(DISTINCT step1_id) AS login_users,
COUNT(DISTINCT step2_id) AS add_button_click_users,
COUNT(DISTINCT step3_id) AS note_create_users
FROM (
SELECT
   platform,
   user_pseudo_id AS step1_id,
   event_timestamp AS step1_timestamp,
   step2_id,
   step2_timestamp,
   step3_id,
   step3_timestamp
   notepad.ods_events
LEFT JOIN (
SELECT
   user_pseudo_id AS step2_id,
    event_timestamp AS step2_timestamp
FROM
    notepad.ods_events
WHERE
    event_name = 'add_button_click' )
ΩN
   user_pseudo_id = step2_id
   AND event_timestamp < step2_timestamp
LEFT JOIN (
SELECT
    user_pseudo_id AS step3_id,
    event_timestamp AS step3_timestamp
    notepad.ods_events
WHERE
    event_name= 'note_create' )
ΩN
   step3_id = step2_id
   AND step2_timestamp < step3_timestamp
WHERE
event_name = 'user_login' )
group by
platform
```

- 8. Go to QuickSight console, choose 'Dataset', and then choose 'New dataset'.
- 9. In the New Dataset page, choose **Redshift Manual connect** to add dataset, and fill in the prompted form with the following parameters.
 - Data source name: clickstream-funnel-view-<project-id>
 - Connection type: select VPC connections / VPC Connection for Clickstream pipeline project-id>
 - **Database server**: input the endpoint url of the serverless workgroup, which you can find on the workgroup console.
 - Port: 5439
 - Database name: project-id>
 - User name: name of the user you used to created the custom view in previous steps
 - Password: password of the user you used to created the custom view in previous steps

10.Validate the connection, and then choose Create data source.

11Choose the view from Redshift as data source - "clickstream_funnel_view", then

- · Schema: select notepad
- · Tables: clickstream_funnel_view

Note

When prompted to select Import to SPICE or Directly query your data, select Directly query your data for this example.

Choose Edit/Preview data to preview the data. Once you're familiar with the data, choose PUBLISH
 VISUALIZE at the top-right.

Part 2 - Create visulizations in QuickSight

- 1. When prompted, select a layout for your visualization.
- 2. Choose "+Add" at the top-left of the screen then choose "Add visual".
- 3. Select a Visual type at the bottom-left of the screen, in this example, select Vertical bar chart.
- 4. In the Field wells, select platform as X axis, login_user, add_button_click_users, and note_create_users as Value.

Now you can publish this analysis as dashboard or continue to format it. For more information, see Visualizing data in Amazon QuickSight.

Frequently Asked Questions

General

Q: What is Clickstream Analytics on AWS?

An AWS Solution that enables customers to build clickstream analytic system on AWS easily. This solution automates the data pipeline creation per customers' configurations with a visual pipeline builder, and provides SDKs for web and mobiles apps (including iOS, and Android) to help customers to collect and ingest client-side data into the data pipeline on AWS. After data ingestion, the solution allows customers to further enrich and model the event data for business users to query, and provides built-in visualizations (for example, acquisition, engagement, retention) to help them generate insights faster.

SDK

Q: Could I use other SDK to send data to the pipeline created by this solution?

Yes. The solution supports using third-party SDK to send data to the pipeline. Note that, if you want to enable data processing and modeling module when using a third-party SDK to send data, you need to provide an transformation plugin to map third-party SDK's data structure to solution data schema. Please refer to Custom plugin (p. 54) for more details.

Setup and configuration

Q: How can I create more users for this solution?

If you launched the solution with Cognito User Pool, go to the AWS console, find the user pool created by the solution, and you can create more users. If you launched the solution with OpenID Connect (OIDC), you should add more users in the user pool managed by the OIDC provider. Note that all users have the same privileges.

Pricing

Q: How will I be charged and billed for the use of this solution?

The solution is free to use, and you are responsible for the cost of AWS services used while running this solution. You pay only for what you use, and there are no minimum or setup fees. Refer to the Cost section for detailed cost estimation.

Troubleshooting

The following help you to fix errors or problems that you might encounter when using Clickstream Analytics on AWS.

Problem: Deployment failure due to "Invalid Logging Configuration: The CloudWatch Logs Resource Policy size was exceeded"

If you encounter a deployment failure due to creating CloudWatch log group with an error message like the one below,

Cannot enable logging. Policy document length breaking Cloudwatch Logs Constraints, either < 1 or > 5120 (Service: AmazonApiGatewayV2; Status Code: 400; Error Code: BadRequestException; Request ID: xxx-yyy-zzz; Proxy: null)

Resolution:

<u>CloudWatch Logs resource policies are limited to 5120 characters</u>. The remediation is merging or removing useless policies, then updating the resource policies of CloudWatch logs to reduce the number of policies.

Below is a sample command to reset resource policy of CloudWatch logs:

```
aws logs put-resource-policy --policy-name AWSLogDeliveryWrite20150319 \
--policy-document '
  "Version": "2012-10-17",
  "Statement": [
      "Sid": "AWSLogDeliveryWrite2",
      "Effect": "Allow",
      "Principal": {
        "Service": "delivery.logs.amazonaws.com"
      "Action": [
        "logs:CreateLogStream",
        "logs:PutLogEvents"
      "Resource": [
      "Condition": {
        "StringEquals": {
          "aws:SourceAccount": "<your AWS account id>"
          "aws:SourceArn": "arn:aws:logs:<AWS region>:<your AWS account id>:*"
     }
    }
  ]
}
```

Problem: Cannot delete the CloudFormation stacks created for the Clickstream pipeline

If you encounter a failure with an error message like the one below when deleting the CloudFormation stacks created for the Clickstream pipeline,

Role arn:aws:iam::<your AWS account id>:role/<stack nam>ClickStreamApiStackActionSta-<random suffix> is invalid or cannot be assumed

Resolution:

It results from deleting the web console stack for this solution before the CloudFormation stacks are made for the Clickstream pipeline.

Please create a new IAM role with the identical name mentioned in the above error message and trust the CloudFormation service with sufficient permission to delete those stacks.

Note

You can delete the IAM role after successfully removing those CloudFormation stacks.

Problem: Can not sink data to MSK cluster, got "InvalidReplicationFactor (Broker: Invalid replication factor)" log in Ingestion Server

If you notice that data can not be sunk into S3 through MSK cluster, and the error message in log of Ingestion Server (ECS) worker task is as below:

 ${\tt Message \ production \ error: \ InvalidReplicationFactor \ (Broker: \ Invalid \ replication \ factor)}$

Resolution:

This is caused by replication factor larger than available brokers, please edit the MSK cluster configuration, set **default.replication.factor** not larger than the total number of brokers.

Uninstall the solution

You will encounter an IAM role missing error if you delete Clickstream Analytics on AWS main stack before you delete the stacks created for Clickstream projects. Clickstream Analytics on AWS console launches additional CloudFormation stacks for the Clickstream pipelines. We recommend you delete projects before uninstalling the solution.

Step 1. Delete projects

- 1. Go to the Clickstream Analytics on AWS console.
- 2. In the left sidebar, choose Projects.
- 3. Select the project to be deleted.
- 4. Choose the **Delete** button in the upper right corner.
- 5. Repeat steps 3 and 4 to delete all your projects.

Step 2. Delete Clickstream Analytics on AWS stack

- 1. Go to the CloudFormation console.
- 2. Find the CloudFormation stack of the solution.
- 3. Delete the CloudFormation Stack of the solution.
- 4. (Optional) Delete the S3 bucket created by the solution.
 - a. Choose the CloudFormation stack of the solution, and select the Resources tab.
 - b. In the search bar, enter DataBucket. It shows all resources with the name DataBucket created by the solution. You can find the resource type AWS::S3::Bucket, and the Physical ID field is the S3 bucket name.
 - c. Go to the S3 console, and find the S3 bucket with the bucket name. **Empty** and **Delete** the S3 bucket.

Additional resources

Upload SSL Certificate to IAM

Upload the SSL certificate by running the AWS CLI command upload-server-certificate similar to the following:

```
aws iam upload-server-certificate --path /cloudfront/ \
--server-certificate-name YourCertificate \
--certificate-body file://Certificate.pem \
--certificate-chain file://CertificateChain.pem \
--private-key file://PrivateKey.pem
```

Replace the file names and Your Certificate with the names for your uploaded files and certificate. You must specify the file:// prefix in the certificate-body, certificate-chain and private-key parameters in the API request. Otherwise, the request fails with a MalformedCertificate: Unknown error message.

Note

You must specify a path using the --path option. The path must begin with /cloudfront and must include a trailing slash (for example, /cloudfront/test/).

After the certificate is uploaded, the AWS command upload-server-certificate returns metadata for the uploaded certificate, including the certificate's Amazon Resource Name (ARN), friendly name, identifier (ID), and expiration date.

To view the uploaded certificate, run the AWS CLI command list-server-certificates:

```
aws iam list-server-certificates
```

For more information, see uploading a server certificate to IAM.

Developer guide

This section provides the source code for the solution.

Source code

Visit our GitHub repository to download the <u>source code</u> for this solution. The Clickstream Analytics on AWS template is generated using the <u>AWS Cloud Development Kit (AWS CDK) (CDK)</u>. Refer to the <u>README.md</u> file for additional information.

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Notices

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